Form 51–102F3
MATERIAL CHANGE REPORT

Item 1 Name and Address of Company

26 Broadway Capital Corp.
Suite 750, 999 Canada Place
Vancouver, British Columbia, V6C 3E1

Item 2. Date of Material Change

June 26, 2009

Item 3. News Release

News Release dated June 26, 2009 was filed on SEDAR and disseminated via Stockwatch on June 26, 2009.

Item 4. Summary of Material Change

26 Broadway Capital Corp. (the "**Company**") has completed the Qualifying Transaction (the "**Qualifying Transaction**") described in its Information Circular dated April 30, 2009 (the "**Information Circular**") and delisted from the TSX Venture Exchange (the "**TSX-V**").

Item 5. Full Description of Material Change

5.1 Full Description of Material Change

Further to the Company's news release of June 19, 2009, the Company reported that the TSX-V has accepted for filing the Company's Qualifying Transaction described in its Information Circular. The Qualifying Transaction is a public company transaction which involves:

(a) the Company acquiring 8,800,000 shares (the "**Nova Uranium Shares**") of another issuer listed on the TSX-V, Nova Uranium Corp. ("**Nova Uranium**"), at a price of $0.05 per Nova Uranium Share;

(b) the distribution of such Nova Uranium Shares to the Company's shareholders on a pro-rata basis;

(c) the delisting of the Company from the TSX-V; and

(d) the dissolution of the Company in accordance with applicable corporate law.

Upon completion of all of the transactions involved in the Qualifying Transaction, the existing shareholders of the Company will become shareholders of Nova Uranium and the Company will cease to exist.

Management of the Company determined the number of Nova Uranium Shares the Company could purchase based on cash on hand less any outstanding liabilities. All of the transactions underlying the Qualifying Transaction were approved by the shareholders of the Company on June 19, 2009 at a special meeting of shareholders.

Effective at the close of business on Friday, June 26, 2009, the common shares of the Company will be delisted from the TSX-V at the request of the Company and as a condition to the completion of the Qualifying Transaction. Management of the Company anticipates that the dissolution will also be effective on June 26, 2009, and that the dividend of the Nova Uranium Shares will promptly be completed thereafter.

The Nova Uranium Shares were acquired pursuant to a private placement which has separately been accepted by the TSX-V. The Nova Uranium Shares are subject to a hold period of four months and a day from the date of issuance pursuant to applicable securities law.

An aggregate of 7,298,294 Nova Uranium Shares will be distributed to the existing escrow shareholders of the Company. As a condition to the closing of the Qualifying Transaction, all of the Nova Uranium Shares that such escrow shareholders received have been legended with hold periods that mirror the escrow restrictions that would apply to the existing escrow shares pursuant to a TSX-V Tier 2 Value Escrow Agreement. Specifically, such escrow shares are subject to a 36 month staged release in accordance with TSX-V policy.

Further details of the Company's Qualifying Transaction are set out in the Information Circular, a copy of which is available under the Company's SEDAR profile at http://www.sedar.com.

5.2 Disclosure for Restructuring Transactions

Not Applicable – the Information Circular was mailed to shareholders of the Company as required by applicable securities laws.

Item 6. Reliance on subsection 7.1(2) or (3) of National Instrument 51–102

Not applicable

Item 7. Omitted Information

None

Item 8. Executive Officers

The following senior officer of the Company is knowledgeable about the material change and the Report and may be contacted:

P. Bradley Kitchen, Chief Financial Officer and Director, Phone: (604) 638-8072

Item 9. Date of Report

DATED at Vancouver, British Columbia, this 26th day of June, 2009.