



**British Columbia
Securities Commission**

Corporate Finance
SEDAR Electronic Correspondence

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IN THE MATTER OF THE SECURITIES ACT
R.S.B.C. 1996, c. 418

AND

IN THE MATTER OF
FUSION RESOURCES LIMITED

Receipt for the final prospectus dated May 14, 2008 is hereby issued under Section 65 of the Securities Act.

DATED at Vancouver, British Columbia on May 20, 2008.

Jody-Ann Edman

Jody-Ann Edman, CA
Senior Securities Analyst
Corporate Finance

SEDAR Project No.: 1253600