



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

P.O. Box 55, 19th Floor
20 Queen Street West
Toronto ON M5H 3S8

CP 55, 19e étage
20, rue queen ouest
Toronto ON M5H 3S8

OSC NOTICE TO PUBLIC

ISSUER:

Rodinia Oil Corp.
Principal Jurisdiction - Alberta

DATES:

Preliminary Prospectus dated May 5, 2008
Withdrawn on August 11, 2008

PROJECT NUMBER:

1260567