



Blake, Cassels & Graydon LLP
Barristers & Solicitors
Patent & Trade-mark Agents
855 - 2nd Street S.W.
Suite 3500, Bankers Hall East Tower
Calgary AB T2P 4J8 Canada
Tel: 403-260-9600 Fax: 403-260-9700

April 12, 2010

Reference: 96340/21

VIA SEDAR - PROJECT # 1559944

Alberta Securities Commission (as Principal Regulator under National Policy 11-202)
British Columbia Securities Commission
The Securities Division of the Saskatchewan Financial Services Commission
The Manitoba Securities Commission
Ontario Securities Commission
New Brunswick Securities Commission
Nova Scotia Securities Commission
Registrar of Securities, Prince Edward Island
Securities Commission of Newfoundland and Labrador

Dear Sirs/Mesdames:

Re: Final Short Form Prospectus of Sea Dragon Energy Inc. (the "Corporation")

We refer to the final short form prospectus of Sea Dragon Energy Inc. dated April 12, 2010 (the "**Prospectus**") relating to the offering of 142,500,000 common shares of the Corporation.

We hereby consent to the references to our firm name on the face page and under the heading "Interests of Experts" and to the use of our opinions under the heading "Eligibility for Investment".

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinions referred to above or that are within our knowledge as a result of the services we performed in connection with such opinions.

This letter is solely for the information of the securities commissions named above and is not to be referred to in whole or in part in the Prospectus or any other similar document and is not to be relied upon by any other parties or for any other purpose.

Yours truly,

"Blake, Cassels & Graydon LLP"

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