

***FORM 51-101F4***

**NOTICE OF  
FILING OF 51-101F1 INFORMATION**

On March 30, 2011 Sea Dragon Energy Inc. (“Sea Dragon”) filed its reports under section 2.1 of NI 51-101 - *Standards of Disclosure for Oil and Gas Activities*, which can be found for viewing by electronic means in Sea Dragon’s Annual Information Form for the year ended December 31, 2010 dated March 29, 2011 under Sea Dragon’s profile on SEDAR at [www.sedar.com](http://www.sedar.com).