



100 University Avenue
8th Floor
Toronto, Ontario
M5J 2Y1

BRIACELL THERAPEUTICS CORP.

January 17, 2023

RE: Confirmation of Mailing

Dear Client:

Please find enclosed our sworn Affidavit of mailing with exhibits confirming proxy materials mailed to your holders.

Should you require any further information, please do not hesitate to contact your Relationship Manager directly.

Sincerely,

Computershare

CANADA
PROVINCE OF ONTARIO
TOWN OF RICHMOND HILL

AFFIDAVIT OF MAILING

In the matter of the Annual General and Special Meeting of Security Holders of BRIACELL THERAPEUTICS CORP. (the "Client") to be held on February 9, 2023.

I, Winnie Lee, of the Town of Richmond Hill, Province of Ontario, make oath and say as follows:

1. THAT I am an administrator for Computershare Investor Services Inc.;
2. THAT Computershare Investor Services Inc. has been appointed by the Client to complete this mailing;
3. THAT the documents listed in this Affidavit were mailed to security holders of the Client as indicated below:

Mailing Number	Class	Holder Type
1	COMMON CLASS	Registered
2	COMMON CLASS	Non Objecting Beneficial Owner (NOBO)

4. THAT the following documents were mailed on January 16, 2023, to security holders of the Client as indicated above, to their address of record at the close of business on December 12, 2022, *excluding those holders who have had mail returned as undeliverable the required number of times under the relevant business corporations act*:

Exhibits	Documents	Mailing Number	English	French	Bilingual
A	Form of Proxy	1	X		
B	Voting Instruction Form (NOBO)	2	X		
C	Annual Report	1, 2	X		
D	Combined Notice / Circular	1, 2	X		
E	Lumi Virtual Meeting User Guide	1, 2	X		
F	Reply Envelope Non Prepaid	1, 2			X

true copies of which are attached hereto;



Winnie Lee

SWORN to before me in the Town of Richmond Hill,
Province of Ontario, this 17th day of January, 2023



COMMISSIONER FOR OATHS

Lucia D'Aloia
Commissaire à l'assermentation / Commissioner of
Oaths #239952 Pour le Québec, avec juridiction dans
tout le Canada et tous les pays / For Quebec with
jurisdiction across Canada and all countries
Expire le 7 novembre 2025 / Expires 7 novembre, 2025.