

Form 51-102F3

MATERIAL CHANGE REPORT

1. Name and Address of Company

BonTerra Resources Inc.
4006 – 1011 West Cordova, BC, V6C 0B2

2. Date of Material Change

March 28, 2011

3. News Release

The Press Release dated March 28, 2011 was disseminated via Market News Publishing and Canada Stockwatch.

4. Summary of Material Change

The Company announced it has received its' permit to drill on the Eastern Extension which is situated approximately 170km NE of the city of Val d'Or, Quebec in the Abitibi Greenstone Belt. The Company plans on immediately drilling ten holes, first targeting the far southwest zone and secondly the Peninsula and Eastern Zones. The intention of this program is to extend the strike significantly to the southwest.

5. (a) Full Description of Material Change

See attached press release dated March 28, 2011

(a) Disclosure for Restructuring Transaction

Not Applicable

6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not Applicable

7. Omitted Information

Not Applicable

8. Executive Officer

Mitch Adam, President & Director (604) 678-5308

9. Date of Report

March 28, 2011

Schedule A

Vancouver, BC – March 28 2011: BonTerra Resources Inc. (BTR: TSXV; FSE: 9BR) (the “Company”, “BonTerra”) has received its’ permit to drill on the Eastern Extension (“the Property”) which is situated approximately 170km NE of the city of Val d’Or, Quebec in the Abitibi Greenstone Belt. The Company plans on immediately drilling ten holes, first targeting the far southwest zone and secondly the Peninsula and Eastern Zones. The intention of this program is to extend the strike significantly to the southwest.

BonTerra’s recently completed induced polarity (“IP”) and magnetic surveys provided the Company with the drill targets for this program. The IP outlined a continuous zone of low resistivity (less hard rock) and high to very high chargeability (metals present) which is the primary gold target on the Property. BonTerra decided to wait for the IP and magnetics before conducting this drill program on the Property.

Mitchell Adam, President states, “BonTerra is enthusiastic about receiving its’ drill permit. This gives us many other opportunities to drill the Property. We want to drill as many metres as possible which will help further define the strike length of the mineralized zone.”

The technical information in this news release has been prepared in accordance with the Canadian regulatory requirements set out in National Instrument 43-101 and reviewed on behalf of the Company by Thomas Clarke, Pr.Sci.Nat, a qualified person and a Director of BonTerra. The drill program and sampling is being supervised on behalf of the Company by Geologica Inc. of Val d’Or, Quebec.

ON BEHALF OF THE BOARD
BONTERRA RESOURCES INC.

/s/ Mitchell Adam

Mitchell Adam
President, Director

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