

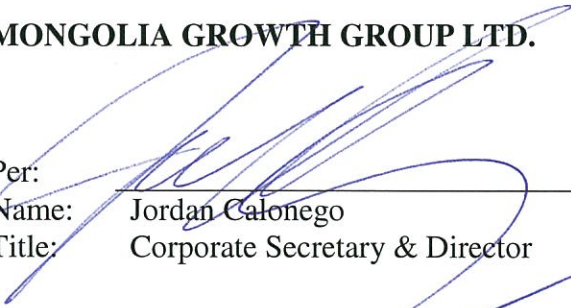
**Notice Declaring Intention to be Qualified under
National Instrument 44-101 *Short Form Prospectus Distributions* ("NI 44-101")**

May 31, 2013

To: Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission

Mongolia Growth Group Ltd. (the "**Issuer**") intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the issuer's intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

MONGOLIA GROWTH GROUP LTD.

Per: 
Name: Jordan Calonego
Title: Corporate Secretary & Director