



**British Columbia  
Securities Commission**

Corporate Finance  
SEDAR Electronic Correspondence

P.O. Box 10142, Pacific Centre  
701 West Georgia Street  
Vancouver BC V7Y 1L2  
Canada  
Telephone: (604) 899-6500  
Fax: (604) 899-6581  
(BC and Alberta only) 1-800-373-6393

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RECEIPT

**ANGUS RESOURCES INC.**

This is the receipt of the **British Columbia Securities Commission** for the **Amended and Restated Preliminary CPC Prospectus** dated **October 1, 2008** (the amended preliminary prospectus) amending and restating the **Preliminary CPC Prospectus** of the above Issuer dated **June 6, 2008**.

The amended preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta and Saskatchewan**. A receipt for the amended preliminary prospectus is deemed to be issued by the regulator in each of those jurisdiction, if the conditions of the Instrument have been satisfied.

**October 6, 2008**

*Michael L. Moretto*

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Michael L. Moretto, CA  
Manager  
Corporate Finance

SEDAR Project # 1280483