



2 Toronto Street, Suite 230,
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Tel: (604) 568-6378

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

TAKE NOTICE that the annual general and special meeting (the "**Meeting**") of shareholders of **BATERO GOLD CORP.** (the "**Company**") will be held at 1100 Russell Street, Suite 5, Thunder Bay, Ontario, P7B 5N2 on Friday, May 28, 2021 at 11:00 a.m. (ET) for the following purposes:

1. To receive the audited financial statements of the Company for the financial year ended August 31, 2020 and the report of the auditor thereon;
2. To elect directors of the Company for the ensuing year;
3. To appoint an auditor of the Company for the ensuing year;
4. To ratify and approve the continuation of the share option plan, as described in the information circular for the Meeting (the "**Information Circular**"), which accompanies this Notice; and
5. To consider any permitted amendment to or variation of any matter identified in this Notice, and to transact such other business as may be properly brought before the Meeting or any adjournment or postponement thereof.

The Information Circular contains details of matters to be considered at the Meeting. No other matters are contemplated, however any permitted amendment to or variation of any matter identified in this Notice may properly be considered at the Meeting.

In light of ongoing concerns regarding the COVID-19 pandemic, shareholders are encouraged to vote on the matters before the Meeting by proxy. We encourage shareholders not to attend the Meeting in person, particularly if they are experiencing any of the described COVID-19 symptoms. As always, we encourage shareholders to vote their shares prior to the Meeting by following the voting instructions in the accompanying Information Circular.

We may take additional precautionary measures in relation to the Meeting in response to further developments with the COVID-19 outbreak. In the event it is not possible or advisable to hold the Meeting in person, we will announce alternative arrangements for the Meeting as promptly as practicable, which may include delaying the Meeting or holding the Meeting entirely by electronic means, telephone or other communication facilities. Please monitor our website at www.baterogold.com for updated information.

If you are a registered shareholder or appointed proxyholder and are planning to attend the Meeting, please notify the Company in advance of the Meeting at either the email address or phone number provided below:

Email: fernando.perez1976@yahoo.com

Telephone: +1 (807) 346 1393

DATED at Toronto, Ontario the 23rd day of April, 2021.

BY ORDER OF THE BOARD

“Gonzalo de Losada”

Gonzalo de Losada
President and Chief Executive Officer