

## MATERIAL CHANGE REPORT

**To:** British Columbia Securities Commission  
Alberta Securities Commission  
TSX Venture Exchange

**Item 1.** **Name and Address of Company** – Zinccorp Resources Inc., Suite 711 – 675 West Hastings Street, Vancouver, B.C., Canada V6B 1N2

**Item 2.** **Date of Material Change** – 12 April, 2010.

**Item 3.** **News Release** – News Release issued 12 April, 2010, at Vancouver, BC.

**Item 4.** **Summary of Material Change** – Zinccorp Resources Inc. (TSX-V: KS) announces the closing of a private placement announced January 29, 2010 for 6,000,000 flow through units at \$ 0.085 per unit. The total proceeds were \$510,000.

**Item 5.** **Full Description of Material Change** – Zinccorp Resources Inc. (TSX.V: KS) announces the closing of a private placement announced January 29, 2010 for 6,000,000 flow through units at \$ 0.085 per unit. The total proceeds were \$510,000. Each of the flow through units consisted of one flow through common share and one non flow through non transferable share purchase warrant entitling the holder to purchase one additional common share for two years at the price of \$0.12 per share. Any shares issued pursuant to the private placement will be subject to a four month hold period. The proceeds of the private placement will be used for exploration expenditures on the Company's Ontario and Yukon properties in connection with the transaction; a cash commission totalling \$40,800 was paid to Raymond James Ltd.

The company also announces an amendment to the closing of a private placement announced on January 14, 2010. The total number of units is amended to 22,566,647 units for total proceeds of \$1,918,165.

The Board of Directors is also pleased to announce the appointment of Diana Mark as Corporate Secretary and Kathi Bartels as Assistant Corporate Secretary.

**Item 6.** **Reliance on Section 7.1(2) or (3) of National Instrument 51-102** – Not applicable.

**Item 7.** **Omitted Information** – The undersigned is aware of no information of a material nature that has been omitted.

**Item 8.** **Executive Officer** – Mr. Richard Hughes, President of the Issuer, is knowledgeable about the material change and this report. He can be contacted at (604) 685-2222.

**Item 9.** **Date of Report** – Dated at Vancouver, British Columbia, this 12<sup>th</sup> day of April, 2010.