



Dieppe
Place Benjamin Place
11 Englehart Street
Suite 200
Dieppe, NB E1A 7Y7
Tel: +1 506 853 3097
Fax: +1 506 859 7190

Halifax
RBC Waterside Centre
1871 Hollis Street
Suite 500
Halifax, NS B3J 0C3
Tel: +1 902 420 1080
Fax: +1 902 420 0503

Saint John
Red Rose Tea Building
5th floor
12 Smythe Street
Saint John, NB E2L 5G5
Tel: +1 506 634 7000
Fax: +1 506 634 2129

St. John's
Fortis Place
5 Springdale Street
Suite 800
St. John's, NL A1E 0E4
Tel: +1 709 726 2840
Fax: +1 709 726 0345

Ernst & Young LLP
Atlantic Canada
ey.com

May 16, 2024

Nova Scotia Securities Commission
Office of the Superintendent of Securities Service Newfoundland and Labrador
Office of the Superintendent of Securities (Prince Edward Island)
Financial and Consumer Services Commission (New Brunswick)
Ontario Securities Commission
The Manitoba Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Alberta Securities Commission
British Columbia Securities Commission

Dear Sirs / Mesdames:

Re: Kraken Robotics Inc.

We refer to the Short Form Prospectus of Kraken Robotics Inc. (the "Company") dated May 16, 2024 relating to the sale and issue of common shares (the "Prospectus").

We consent to being named and to the use, through incorporation by reference in the Prospectus, of our report dated May 15, 2024 to the shareholders of the Company on the following financial statements:

- Consolidated statement of financial position as at December 31, 2023;
- Consolidated statements of net income (loss) and comprehensive income (loss), changes in shareholders' equity and cash flows for the year ended December 31, 2023, and a summary of material accounting policy information and other explanatory information.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

Chartered Professional Accountants