FORM 51-102F3
MATERIAL CHANGE REPORT

1. Name and Address of Company

Tajiri Resources Corp. (the "**Company**")
409 Granville Street
Suite 608, Vancouver, BC
V6C 1T2

2. Date of Material Changes

May 1, 2026.

3. News Release

A news release dated May 1, 2026 was disseminated via the facilities of Newsfile Corp. and concurrently filed on www.sedarplus.ca.

4. Summary of Material Changes

The Company completed a non-brokered private placement of units of the Company (the "**Units**") for aggregate gross proceeds of approximately C$2,003,720 (the "**Offering**"). Pursuant to the Offering an aggregate of 9,541,524 Units were issued at a price of C$0.21 per Unit.

5. Full Description of Material Change

The Company has completed the Offering for aggregate gross proceeds of C$2,003,720. An aggregate of 9,541,524 Units were issued under the Offering. Each Unit consisted of one common share of the Company (each, a "**Common Share**") and one-half of one common share purchase warrant (each whole warrant, a "**Warrant**"). Each Warrant entitles the holder to acquire one Common Share at an exercise price of C$0.40 per Common Share for a period of 18 months from the date of issuance.

The net proceeds of the Offering are expected to be used for the exploration and development of the Company's mineral projects, potential future acquisitions, and general working capital purposes.

In connection with the Offering, the Company paid aggregate finder's fees of C$39,223 to certain eligible finders in accordance with applicable securities laws. All securities issued pursuant to the Offering are subject to a statutory hold period of four months and one day from the date of issuance, in accordance with applicable Canadian securities laws.

6. Reliance on subsection 7.1(2) of National Instrument 51-102

The report is not being filed on a confidential basis.

7. Omitted Information

No significant facts have been omitted from this material change report.

8. Executive Officer

For further information, please contact Graham Keevil, President and Chief Executive Officer of the Company, at 778-229-9602.

9. Date of Report

This report is dated at Toronto, this 8th day of May, 2026.

Cautionary Note Regarding Forward-Looking Statements and Information

*This material change report contains "forward-looking information" and "forward-looking statements" (collectively, "**forward-looking statements**") within the meaning of applicable Canadian securities legislation. All statements, other than statements of historical fact, are forward-looking statements and are based on expectations, estimates and projections as at the date of this material change report, including, without limitation, the anticipated use of proceeds of the Offering and the Company's future plans and objectives.*

Any statement that involves discussions with respect to predictions, expectations, beliefs, plans, projections, objectives, assumptions, future events or performance (often but not always using phrases such as "expects", "does not expect", "is expected", "anticipates" or "does not anticipate", "plans", "budget", "scheduled", "forecasts", "estimates", "believes" or "intends" or variations of such words and phrases, or stating that certain actions, events or results "may", "could", "would", "might" or "will" be taken, occur or be achieved) are not statements of historical fact and may be forward-looking statements.

Forward-looking statements contained herein are made as of the date of this material change report, and the Company disclaims, except as required by law, any obligation to update any forward-looking statements whether as a result of new information, future events or otherwise. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers are cautioned not to place undue reliance on forward-looking statements.