



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

P.O. Box 55, 19th Floor
20 Queen Street West
Toronto ON M5H 3S8

CP 55, 19e étage
20, rue queen ouest
Toronto ON M5H 3S8

OSC NOTICE TO PUBLIC

ISSUER:

Treasury Metals Inc.
Principal Jurisdiction - Ontario

DATES:

Preliminary Short Form Prospectus dated August 4, 2011
Withdrawn on November 8, 2011

PROJECT NUMBER:

1781133