



200 University Ave., Suite 300  
Toronto, Ontario M5H 4H1  
T 416.361.0930 F 416.361.0470

**VIA ELECTRONIC TRANSMISSION**

March 23, 2015

**TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:**

**RE: TREASURY METALS INC  
Confirmation of Notice of Record and Meeting Dates**

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We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the upcoming Annual and Special Meeting of Security Holders for the subject issuer:

1	ISIN:	CA8946471064
	CUSIP:	894647106
2	Date Fixed for the Meeting:	May 27, 2015
3	Record Date for Notice:	April 17, 2015
4	Record Date for Voting:	April 17, 2015
5	Beneficial Ownership Determination Date:	April 17, 2015
6	Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:	COMMON
7	Classes or Series of Securities that entitle the holder to vote at the meeting:	COMMON
8	Business to be conducted at the meeting:	Annual and Special
9	Notice-and-Access:	
	Registered Shareholders:	YES
	Beneficial Holders:	YES
	Stratification Level:	NOT APPLICABLE
10	Reporting issuer is sending proxy-related materials directly to Non-Objecting Beneficial Owners:	YES
11	Issuer paying for delivery to Objecting Beneficial Owners:	YES

Yours truly,  
**TMX Equity Transfer Services**

" Lori Winchester "  
Senior Relationship Manager  
Lori.Winchester@tmx.com