

**TREASURY METALS INC.**

The Exchange Tower, 130 King Street West, Suite 3680, Toronto, Ontario M5X 1B1

Tel: (416) 214-4654

Fax: (416) 599-4959

May 28, 2015

British Columbia Securities Commission  
Ontario Securities Commission

Dear Sirs:

**Re: Report of Voting Results pursuant to section 11.3 of National Instrument 51-102 -  
Continuous Disclosure Obligations**

Following the annual and special meeting of shareholders of Treasury Metals Inc., held on May 27, 2015 (the "Meeting"), and in accordance with section 11.3 of NI51-102, we hereby advise you of the following voting results obtained at the Meeting:

<b>Items Voted Upon</b>	<b>Voting Result</b>																					
1. Election of Directors.	<p>* The nominees proposed by management were elected by shareholders on a show of hands. The detailed results of the management proxy votes received were as follows:</p> <table border="1"> <thead> <tr> <th><b>Name</b></th> <th><b>Shares Voted For</b></th> <th><b>Shares Withheld</b></th> </tr> </thead> <tbody> <tr> <td>Marc Henderson</td> <td>21,565,912</td> <td>61,996</td> </tr> <tr> <td>Martin Walter</td> <td>21,077,949</td> <td>549,959</td> </tr> <tr> <td>Blaise Yerly</td> <td>21,603,620</td> <td>24,288</td> </tr> <tr> <td>William Fisher</td> <td>21,086,316</td> <td>541,592</td> </tr> <tr> <td>Doug Bache</td> <td>21,085,594</td> <td>542,314</td> </tr> <tr> <td>Flora Wood</td> <td>21,085,975</td> <td>541,933</td> </tr> </tbody> </table>	<b>Name</b>	<b>Shares Voted For</b>	<b>Shares Withheld</b>	Marc Henderson	21,565,912	61,996	Martin Walter	21,077,949	549,959	Blaise Yerly	21,603,620	24,288	William Fisher	21,086,316	541,592	Doug Bache	21,085,594	542,314	Flora Wood	21,085,975	541,933
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2. Appointment of Collins Barrow Toronto LLP, Chartered Accountants as the Corporation's auditors.	* Collins Barrow Toronto LLP, Chartered Accountants were elected as auditors by a majority of shareholders on a show of hands.																					
3. Renewal of the Stock Option Plan of the Company for the ensuing three years.	* The resolution was approved by shareholders on a vote held by ballot with 19,842,248 shares voted in favour and 1,787,160 shares voted against.																					

Trusting the whole is to your satisfaction, we remain,

Yours truly,

**TREASURY METALS INC.***"Dennis Gibson"*Per: Dennis Gibson  
Chief Financial Officer