

TREASURY METALS INC.

The Exchange Tower, 130 King Street West, Suite 3680, Toronto, Ontario M5X 1B1

Tel: (416) 214-4654

Fax: (416) 599-4959

June 8, 2016

British Columbia Securities Commission
Ontario Securities Commission

Dear Sirs:

**Re: Report of Voting Results pursuant to section 11.3 of National Instrument 51-102 -
Continuous Disclosure Obligations**

Following the annual and special meeting of shareholders of Treasury Metals Inc. (the "Company"), held on June 7, 2016 (the "Meeting"), and in accordance with section 11.3 of NI51-102, we hereby advise you of the following voting results obtained at the Meeting:

<u>Items Voted Upon</u>	<u>Voting Result</u>																					
1. Election of Directors.	<p>* The nominees proposed by management were elected by shareholders on a show of hands. The detailed results of the management proxy votes received were as follows:</p> <table border="1"> <thead> <tr> <th>Name</th> <th>Shares Voted For</th> <th>Shares Withheld</th> </tr> </thead> <tbody> <tr> <td>Marc Henderson</td> <td>54,299,238</td> <td>54,470</td> </tr> <tr> <td>Christophe Vereecke</td> <td>53,786,739</td> <td>566,969</td> </tr> <tr> <td>Blaise Yerly</td> <td>54,199,920</td> <td>153,788</td> </tr> <tr> <td>William Fisher</td> <td>53,785,502</td> <td>568,206</td> </tr> <tr> <td>Doug Bache</td> <td>53,785,817</td> <td>567,891</td> </tr> <tr> <td>Flora Wood</td> <td>30,476,143</td> <td>23,877,565</td> </tr> </tbody> </table>	Name	Shares Voted For	Shares Withheld	Marc Henderson	54,299,238	54,470	Christophe Vereecke	53,786,739	566,969	Blaise Yerly	54,199,920	153,788	William Fisher	53,785,502	568,206	Doug Bache	53,785,817	567,891	Flora Wood	30,476,143	23,877,565
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2. Appointment of Collins Barrow Toronto LLP, Chartered Accountants as the Company's auditors.	* Collins Barrow Toronto LLP, Chartered Accountants were elected as auditors by a majority of shareholders on a show of hands.																					
3. Approving an amendment to the warrants to purchase common shares of the Company currently held by the Company's lender to extend the expiry dates by one year.	* The resolution was approved by a majority of shareholders on a show of hands.																					

Trusting the whole is to your satisfaction, we remain,

Yours truly,

TREASURY METALS INC.*"Dennis Gibson"*Per: Dennis Gibson
Chief Financial Officer