



VIA ELECTRONIC TRANSMISSION

April 10, 2017

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

**RE: TREASURY METALS INC
Confirmation of Notice of Record and Meeting Dates**

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the upcoming Annual Meeting of Security Holders for the subject issuer:

1	ISIN:	CA8946471064 CA8946478747
	CUSIP:	894647106 894647874
2	Date Fixed for the Meeting:	June 22, 2017
3	Record Date for Notice:	May 5, 2017
4	Record Date for Voting:	May 5, 2017
5	Beneficial Ownership Determination Date:	May 5, 2017
6	Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:	COMMON RESTRICTED
7	Classes or Series of Securities that entitle the holder to vote at the meeting:	COMMON RESTRICTED
8	Business to be conducted at the meeting:	Annual
9	Notice-and-Access:	
	Registered Shareholders:	YES
	Beneficial Holders:	YES
	Stratification Level:	Not Applicable
10	Reporting issuer is sending proxy-related materials directly to Non-Objecting Beneficial Owners:	YES
11	Issuer paying for delivery to Objecting Beneficial Owners:	NO

Yours truly,
TSX Trust Company

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