



May 10, 2017

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Re: Treasury Metals Inc. (the "Corporation") - Consent under NI 44-101

Pursuant to section 4.2 of National Instrument 44-101 – *Short Form Prospectus Distributions*, I, William (Douglas) Roy, M.A.Sc., P.Eng., of CSA Global Canada Geosciences Canada Ltd., consent to being named in the Corporation's short form prospectus dated May 10, 2017 (the "Short Form Prospectus") and to the inclusion of the reference to the following report (the "Report") in the Short Form Prospectus and the extracts from, or a summary of, the Report in the written disclosure contained in the Short Form Prospectus:

- "Preliminary Economic Assessment Update on the Goliath Gold Project, Kenora mining Division, Ontario" dated April 17, 2017 with an effective date of February 2, 2017.

I have read the Short Form Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Short Form Prospectus that are derived from the Report or within my knowledge as a result of the services performed by me in connection with the Report.

References to the Short Form Prospectus include all documents incorporated by reference.

Sincerely,

William (Douglas) Roy, P.Eng.

