



VIA ELECTRONIC TRANSMISSION

April 2, 2018

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

**RE: TREASURY METALS INC
Confirmation of Notice of Record and Meeting Dates**

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the upcoming Annual and Special Meeting of Security Holders for the subject issuer:

| | | |
|----|--|------------------------------|
| 1 | ISIN: | CA8946471064 CA8946478580 |
| | CUSIP: | 894647106 894647858 |
| 2 | Date Fixed for the Meeting: | June 13, 2018 |
| 3 | Record Date for Notice: | April 27, 2018 |
| 4 | Record Date for Voting: | April 27, 2018 |
| 5 | Beneficial Ownership Determination Date: | April 27, 2018 |
| 6 | Classes or Series of Securities that entitle the holder to receive Notice of the Meeting: | COMMON RESTRICTED |
| 7 | Classes or Series of Securities that entitle the holder to vote at the meeting: | COMMON RESTRICTED |
| 8 | Business to be conducted at the meeting: | Annual and Special |
| 9 | Notice-and-Access: | |
| | Registered Shareholders: | YES |
| | Beneficial Holders: | YES |
| | Stratification Level: | Not Applicable |
| 10 | Reporting issuer is sending proxy-related materials directly to Non-Objecting Beneficial Owners: | YES |
| 11 | Issuer paying for delivery to Objecting Beneficial Owners: | NO |

Yours truly,
TSX Trust Company

" *Dennis Dang* "
Relationship Manager
dennis.dang@tmx.com

301 - 100 Adelaide Street West, Toronto, Ontario, M5H 4H1

www.tsxtrust.com