

TREASURY METALS INC.

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June 13, 2019

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs:

**Re: Report of Voting Results pursuant to section 11.3 of National Instrument 51-102 -
Continuous Disclosure Obligations**

Following the annual meeting of shareholders of Treasury Metals Inc. (the "Company"), held on June 12, 2019 (the "Meeting"), and in accordance with section 11.3 of NI51-102, we hereby advise you of the following voting results obtained at the Meeting:

<u>Items Voted Upon</u>	<u>Voting Result</u>																		
1. Election of Directors.	* The nominees proposed by management were elected by shareholders on a show of hands. The detailed results of the management proxy votes received were as follows: <table><tr><th>Name</th><th>Shares Voted For</th><th>Shares Withheld</th></tr><tr><td>Doug Bache</td><td>25,312,310 (98.03%)</td><td>509,561 (1.97%)</td></tr><tr><td>William Fisher</td><td>25,313,699 (98.03%)</td><td>508,172 (1.97%)</td></tr><tr><td>Marc Henderson</td><td>25,727,896 (99.64%)</td><td>93,975 (0.36%)</td></tr><tr><td>Christophe Vereecke</td><td>25,314,949 (98.04%)</td><td>506,922 (1.96%)</td></tr><tr><td>Flora Wood</td><td>25,727,936 (99.64%)</td><td>93,935 (0.36%)</td></tr></table>	Name	Shares Voted For	Shares Withheld	Doug Bache	25,312,310 (98.03%)	509,561 (1.97%)	William Fisher	25,313,699 (98.03%)	508,172 (1.97%)	Marc Henderson	25,727,896 (99.64%)	93,975 (0.36%)	Christophe Vereecke	25,314,949 (98.04%)	506,922 (1.96%)	Flora Wood	25,727,936 (99.64%)	93,935 (0.36%)
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2. Appointment of RSM Canada LLP as the Company’s auditors.	* RSM Canada LLP were elected as auditors by a majority of shareholders on a show of hands.																		

Trusting the whole is to your satisfaction, we remain,

Yours truly,

TREASURY METALS INC.*"Dennis Gibson"*

Per: Dennis Gibson
Chief Financial Officer