

Consent of Mark Wheeler

Alberta Securities Commission
Ontario Securities Commission
British Columbia Securities Commission

Dear Sirs/Mesdames:

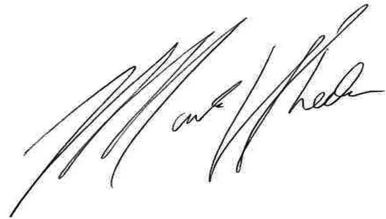
Re: Treasury Metals Inc. (the “**Company**”)
Filing of Amended and Restated Technical Report dated, August 13, 2020

I, Mark Wheeler, P. Eng, consent to the public filing by the Company of the technical report titled “Amended Updated Mineral Resource Estimate for the Goliath Gold Project, Kenora Mining Division, Northwestern Ontario” (as amended, the “**Technical Report**”) having an effective date of July 1, 2019 and an original issue date of November 18, 2019, as amended and restated on August 13, 2020, prepared for the Company by co-authors Eugene Puritch, P.Eng., FEC, CET, Yungang Wu, P.Geo., David Burga, P.Geo., Jarita Barry, P.Geo., Alfred Hayden, P.Eng. and Antoine Yassa, P.Geo. of P&E Mining Consultants Inc. and Mark Wheeler, P.Eng. of Treasury Metals Inc.

I consent to being named in the Company’s short form prospectus dated August 13, 2020 (the “**Short Form Prospectus**”) and to the inclusion of extracts from or a summary of the Technical Report in the Short Form Prospectus.

I certify that I have read the Short Form Prospectus and that I have no reason to believe that there are any misrepresentations in the information contained therein that is derived from the Technical Report or within my knowledge as a result of the services I performed in connection with the Technical Report.

Dated this 13th day of August, 2020

A handwritten signature in black ink, appearing to read 'Mark Wheeler', written over a horizontal line.

Mark Wheeler., P.Eng.
Director, Projects
Treasury Metals Inc.