



Our File No.: 279369
Date: May 6, 2021

VIA SEDAR

Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission

Dear Sirs/Mesdames,

Re: Treasury Metals Inc.

In connection with the final Short Form Prospectus of Treasury Metals Inc. dated May 6, 2021 (the "**Prospectus**"), we consent to the references to our name on the cover pages and under the heading "Interest of Experts" and consent to the use of our firm's name and reference to our opinion under the headings "Eligibility for Investment" and "Certain Canadian Income Tax Considerations" in the Prospectus.

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from our opinion referred to therein or that are within our knowledge as a result of the services that we performed in connection with such opinion.

Yours truly,

"McMillan LLP"