

Consent of Pierre Desautels

Alberta Securities Commission
Ontario Securities Commission
British Columbia Securities Commission

Dear Sirs/Mesdames:

Re: Treasury Metals Inc. (the “**Company**”)
Short Form Prospectus, May 6, 2021

In connection with the filing of the Company’s short form prospectus dated May 6 , 2021, including the documents incorporated by reference therein (the “**Prospectus**”), I, Pierre Desautels, P. Geo. and a Qualified Person as defined in National Instrument 43-101 – *Standards of Disclosure for Mineral Projects*, hereby consent to the use of my name, in connection with references to my involvement in the preparation of the technical report entitled “*N.I. 43-101 Technical Report & Preliminary Economic Assessment of the Goliath Gold Complex*” dated March 10, 2021 with an effective date of January 28, 2021 (the “**Technical Report**”) in the Prospectus, and to the inclusion of extracts from or a summary of the Technical Report in the Prospectus.

I confirm that I have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the Technical Report, or that are within my knowledge as a result of the services performed by me in connection with the Technical Report.

Dated this 6th day of May, 2021

/s/ “*Pierre Desautels*”

Pierre Desautels
AGP Mining Consultants Inc.