



May 6, 2021

British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission

We refer to the short form prospectus of Treasury Metals Inc. (the Company) dated May 6, 2021 relating to the qualification for distribution of common shares and warrants of the Company.

We consent to being named in and to the use, through incorporation by reference in the above-mentioned short form prospectus, of our report dated June 25, 2020 to the shareholders of Tamaka Gold Corporation on the following consolidated financial statements:

- Consolidated statements of financial position of Tamaka Gold Corporation as at December 31, 2019 and December 31, 2018;
- Consolidated statements of net loss and comprehensive loss, cash flows, and changes in equity for each of the years in the two-year period ended December 31, 2019; and
- The notes to the consolidated financial statements, which include a summary of significant accounting policies.

We report that we have read the short form prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements on which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

*PricewaterhouseCoopers LLP*

**Chartered Professional Accountants**

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