

CERTIFICATE

TO: Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission

RE: Annual and special meeting of shareholders scheduled to be held on June 26, 2024
(the “**Meeting**”)

Reference is made to National Instrument 54-101 – *Communication with Beneficial Owners of Securities of a Reporting Issuer* (“**NI 54-101**”) Part 2, section 2.20, pursuant to which a reporting issuer may abridge the time prescribed in subsections 2.1(b), 2.2(1) or 2.5(1) of NI 54-101 for the establishment of meeting and record dates to a lesser period.

I, Orin Baranowsky, Chief Financial Officer of Treasury Metals Inc. (the “**Company**”), do hereby certify on behalf of the Company and not in my personal capacity that to the best of my knowledge:

- (a) the Company is relying on section 2.20 of NI 54-101 to abridge the time prescribed in subsections 2.2(1) and 2.5(1); and
- (b) in reliance on Section 2.20 of NI 54-101, the Company has:
 - (i) made arrangements to have the proxy-related materials relating to the Meeting sent in compliance with section 2.9 and 2.12 of NI 54-101 to all registered shareholders of the Company as of May 21, 2024; and
 - (ii) made arrangements to carry out all of the requirements of NI 54-101 in addition to those described in the preceding subparagraph (i).

DATED June 5, 2024.

TREASURY METALS INC.

By: (Signed) “Orin Baranowsky”
Name: Orin Baranowsky
Title: Chief Financial Officer