

TREASURY METALS INC.

REPORT OF VOTING RESULTS

In accordance with section 11.3 of National Instrument 51-102 *Continuous Disclosure Obligations*, the following are the results of voting on the matters submitted to the Annual and Special Meeting of Shareholders of Treasury Metals Inc. (the “Company”) held on June 26, 2024.

Resolution	Number of Shares		Percentage of Votes Cast	
	For	Withheld/Abstain	For	Withheld/Abstain
Arrangement Share Issuance <i>Issuance of up to 113,149,040 Shares as consideration for the Arrangement</i>	70,275,013	350,329	99.50	0.50
Financing Share Issuance <i>Issuance of up to 55,700,000 Shares in connection with the Company's non-brokered private placement</i>	70,278,846	346,496	99.51	0.49
Continuance <i>Continuance of the Company out of Ontario and into British Columbia</i>	66,453,435	4,171,907	94.09	5.91
Election of Non-Arrangement Directors (if the Arrangement is not completed):				
James Gowan	69,881,236	744,106	98.95	1.05
Jeremy Wyeth	69,837,964	787,378	98.89	1.11
Michele Ashby	69,878,566	746,776	98.94	1.06
Paul McRae	69,852,045	773,297	99.91	1.09
Margot Naudie	66,011,838	4,613,504	93.47	6.53
Christophe Vereecke	69,878,306	747,036	98.94	1.06
Approval of Non-Arrangement Incentive Plan <i>Approval of new omnibus equity incentive plan if the Arrangement is not completed</i>	65,865,686	4,759,659	93.26	6.74
Election of Arrangement Directors (effective upon completion of Arrangement):				
James Gowan	69,892,877	732,465	98.96	1.04
Michele Ashby	69,892,065	733,277	98.96	1.04
Andrew Bowering	69,881,091	744,251	98.95	1.05
Morgan Lekstrom	69,876,790	748,552	98.94	1.06
Robert McLeod	69,814,874	810,468	98.85	1.15
Paul McRae	69,812,826	812,516	99.85	1.15
Margot Naudie	65,947,774	4,677,568	93.38	6.62
Jeremy Wyeth	69,855,789	769,553	98.91	1.09

Resolution	Number of Shares		Percentage of Votes Cast	
	For	Withheld/Abstain	For	Withheld/Abstain
Approval of Arrangement Incentive Plan <i>Approval of new omnibus equity incentive plan effective upon completion of the Arrangement and listing of Shares on the TSX Venture Exchange</i>	69,766,465	858,877	98.78	1.22
Re-appointment of Auditors <i>Re-appointment of RSM Canada LLP as auditors of the Company and authorization for the Board to fix their remuneration</i>	76,800,795	160,883	99.79	0.21

Date: June 26, 2024

TREASURY METALS INC.

(signed) Orin Baranowsky

Orin Baranowsky
 Chief Financial Officer