

BRIXTON METALS CORPORATION

January 24, 2012

British Columbia Securities Commission, as notice regulator
Alberta Securities Commission
Saskatchewan Financial Services Commission
Ontario Securities Commission
New Brunswick Securities Commission
Nova Scotia Securities Commission
Prince Edward Island Securities Office
Newfoundland and Labrador, Securities Division

Dear Sirs:

Re: Brixton Metals Corporation
re: Notice of Intention of Withdrawal

In accordance with subsection 2.8(2) of National Instrument 44-101 *Short Form Prospectus Distributions* (“**NI 44-101**”), Brixton Metals Corporation hereby confirms its intention to withdraw from the requirements of NI 44-101.

BRIXTON METALS CORPORATION

“Cale Moodie”

Name: Cale Moodie

Title: Chief Financial Officer