



**British Columbia
Securities Commission**

Corporate Finance
SEDAR Electronic Correspondence

P.O. Box 10142, Pacific Centre
701 West Georgia Street
Vancouver BC V7Y 1L2
Canada
Telephone: (604) 899-6500
Fax: (604) 899-6581
(BC and Alberta only) 1-800-373-6393

RECEIPT

WARNIC 1 ENTERPRISES LTD.

This is the receipt of the **British Columbia Securities Commission** for the **Preliminary CPC Prospectus** of the above Issuer dated **July 17, 2008** (the preliminary prospectus).

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the preliminary prospectus.

The preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta**. A receipt for the preliminary prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

July 17, 2008

Andrew S. Richardson

Andrew S. Richardson, CA
Deputy Director, Corporate Finance

SEDAR Project # 1293466