

THE
MAKING
OF
A



COPPER
GIANT®

PROPERTY – PEOPLE – SPONSORSHIP – TIMING

A final base shelf prospectus containing important information relating to the securities described in this document has been filed with the securities regulatory authorities in each of the province and territories of Canada, except Quebec. A copy of the final base shelf prospectus, any amendment to the final base shelf prospectus and any applicable shelf prospectus supplement that has been filed, is required to be delivered with this document. This document does not provide full disclosure of all material facts relating to the securities offered. Investors should read the final base shelf prospectus, any amendment and any applicable shelf prospectus supplement for disclosure of those facts, especially risk factors relating to the securities offered, before making an investment decision.

CORPORATE PRESENTATION
JULY 2025



TSXV: **CGNT**



OTCQB: **LBCMF**



FRA: **29H0**

DISCLOSURE



Certain statements included in this presentation are forward-looking statements within the meaning of Canadian securities laws, including the following statements: the ability of Copper Giant (or the "Company") to develop resources and then further develop reserves and resources; the anticipated economic potential of the concessions; the availability of capital and finance for the Company to execute its commitments and strategy going forward. Forward-looking statements are based on estimates and assumptions made by the Company in light of its experience and perception of current conditions and expected future developments, as well as other factors that the Company believes are appropriate in the circumstances. Many factors could cause the Company's results, performance or achievements to differ materially from those expressed or implied by the forward looking statements, including: discrepancies between actual and estimated results from exploration and development and operating risks, dependence on early exploration stage concessions; political and foreign risks; uninsurable risks; competition; regulatory restrictions, including environmental regulatory restrictions and liability; currency fluctuations; defective title to mineral claims or property and dependence on key employees. Persons reviewing this presentation are cautioned not to place undue reliance on forward-looking statements due to inherent uncertainty therein. The Company disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as required by law.

The scientific and technical information contained in this presentation has been derived from the National Instrument 43-101 ("NI 43-101") Technical Report on the Mocoa Copper-Molybdenum Project, Colombia, dated November 1, 2021, prepared by Michel Rowland Brepsant (FAusIMM), Robert Sim (P.Geo), and Bruce Davis, (FAusIMM).. The report is available on www.sedar.com. The scientific and technical information contained in this presentation has been reviewed by Edwin Naranjo Sierra, MSc and FAusIMM, who is a "Qualified Person" as defined under National Instrument 43-101 who is also a consultant to the company.



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COPPER

DEMAND JUMP

INDUSTRIAL PULSE, NOT A GREEN FAD

COPPER USAGE TODAY

91%
TRADITIONAL

INDIAN +11%
COPPER CAGR

LAST 15 YEARS
1.9%
CAGR

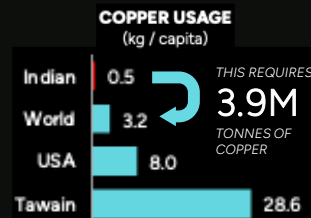
7%
ENERGY
TRANSITION

ELECTRICAL DEMAND
2X BY 2050

TRANSPORT
2X BY 2040

2%
DIGITAL
(AI / DATA CENTER)

AI / DATA CENTERS
6X BY 2050



/ COPPER OUTLOOK



" COPPER IS THE BAROMETER OF
MANKIND'S PROGRESS "

- RICK RULE

NEXT 10 YEARS
+2.6%
CAGR

BHP ESTIMATES MEETING
DEMAND REQUIRES:

+1M
TONNES / YEAR

SUPPLY COLLAPSE

CAPITAL STARVATION SETS UP PRICE TORQUE

/ COPPER OUTLOOK



239

DISCOVERIES
LAST 35 YEARS

7.0/YR

14

DISCOVERIES
LAST 10 YEARS

1.4/YR

4

DISCOVERIES
LAST 5 YEARS

0.8/YR

... AND GETTING
DEEPER ...

-90%
DECREASE 

US\$ 250B

IN INVESTMENT OVER THE NEXT 10 YEARS

+70%
INCREASE 

SUPPLY CAN'T REACT

IT'S A DEPOSIT PROBLEM

/ COPPER OUTLOOK



+1M
TONNES / YEAR

— A PROJECT OF 20MT
— WITH A 20 YEAR
— MINE LIFE
— PER YEAR ..

LARGEST UNDEVELOP COPPER PROJECTS

#	PROJECT	COUNTRY	MAJORITY OWNER (s)	CONTAINED Cu (Mt)
1	Pebble	United States	North Dynasty	37.2
2	Resolution	United States	Rio Tinto / BHP	27.3
3	KSM	Canada	Seabridge Gold	25.0
4	Reko Diq	Pakistan	Barrick	24.3
5	La Granja	Peru	Rio Tinto	22.1
6	El Arco	Mexico	Grupo Mexico	17.7
7	Hu'u/Onto	Indonesia	Vale	17.2
8	Nueva Union	Chile	Newmont / Teck	16.7
9	El Pachón	Argentina	Glencore	15.5
10	Tampakan	Philippines	Sagittarius	15.3

.. WHEN AVERAGE TIME FROM DISCOVERY TO PRODUCTION IS 17 YEARS



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NEW MINES BUILDS

IT'S A CONSTRUCTION PROBLEM TOO

/ COPPER OUTLOOK



MAJOR COPPER MINES BUILT LAST 10 YEARS

MINE NAME	START DATE	PEAK COPPER PRODUCTION (tonnes per annum)	COUNTRY	COMPANY
Las Bambas	Jan-16	450,000	Peru	MMG (62.5%)
Sentinel	Nov-16	300,000	Zambia	First Quantum Minerals
Mirador	Jul-19	250,000 (after expansions)	Ecuador	Corriente (CRCC & Tongling consortium)
Cobre Panama	Sep-19	400,000 (before shutdown)	Panama	First Quantum Minerals (90%)
Kamoa-Kakula	Jun-21	>600,000 by 2026	DRC	Ivanhoe (39.6%), Zijin (39.6%), DRC Govt (20%)
Quellaveco	Jul-22	350,000	Peru	Anglo American (60%), Mitsubishi (40%)

+0.25M < +1M
TONNES / YEAR TONNES / YEAR

Kamoa-Kakula Copper Mine: Ivanhoe Mines, Kamoa-Kakula Copper Complex (<https://www.ivanhoemines.com/what-we-do/operations-projects/kamoa-kakula-mining-complex/>)

Cobre Panama Mine: Mining Technology, Cobre Panama Profile (<https://www.mining-technology.com/projects/cobre-panama-mine/>)

Sentinel Mine: First Quantum Minerals Operational Updates (<https://www.first-quantum.com/our-business/operating-mines/sentinel/>)

Las Bambas: AidData, Chinese Mining Investments in Peru (<https://www.aiddata.org/>), MMG Official Reports

Quellaveco Copper Mine: Anglo American, Quellaveco Project Updates (<https://www.angloamerican.com/>), Global Business Reports

Mirador Copper Mine: Ecuadorian Mining Overviews, Industry Analyses (<https://www.mining.com/>)



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FRA: 29H0

PROJECTS OF MERIT WANTED

BUT THEY ARE RARER THAN UNICORNS

/ COPPER OUTLOOK



2Bn	0.5%	10M	500,000
TONNES	GRADE	TONNES CONTAINED	TONNES / YEAR POTENTIAL

LOW CAPEX
NEAR TERM PRODUCTION

*"THERE IS A SHORTAGE OF 'EASY' PROJECTS TO REPLACE
EXISTING SUPPLY AND MEET THIS GROWING COPPER DEMAND."*

BHP INSIGHTS

WHO WE ARE ↘



PROPERTY



INFERRED RESOURCE CONTAINING
That is just
€0.2 per
pound in the
ground **2.9** MILLION TONNES¹
COPPER EQUIVALENT

EXPLORATION TARGET PATHWAY
PROJECT OF MERIT
MOCOA, PUTUMAYO
COLOMBIA

TEAM



TEAM LEADERSHIP
2 OF 6
LARGE COPPER MINES
BUILT IN PAST 10 YEARS

MIRADOR, ECUADOR
COBRE PANANA, PANAMA

SPONSORSHIP



FIORE GROUP
**FRANK
GIUSTRA**
PRINCIPAL SHAREHOLDER
CEO FIORE GROUP

TEAM



MANAGEMENT



IAN HARRIS

Mining engineer with 25 years of experience, 20 in South America.



THYANA ÁLVAREZ

20 years working with and for communities in mining. Named one of the most influential women by Semana Magazine 2024.



EDWIN NARANJO

Mr. Naranjo is a seasoned geologist with over 14 years of expertise in mineral exploration across the Colombian Andes.

DIRECTORS



ERNEST MAST

MSc. Metallurgical engineer with 30 years experience.



JAY SUJIR

Senior partner with Farris, Vaughan, Wills & Murphy LLP. Member of the British Columbia Advisory Committee of the TSX Venture Exchange.



ROBERT VAN EGMOND

Professional geologist with over 25 years' experience.

ADVISORS



FRANK BALINT

P.Geo (retired) and HBSc in Geology with 40 years in porphyry exploration.

WITH EXPERIENCE



Frank Giustra
PRINCIPAL SHAREHOLDER
CEO Fiore Group
Co-founder of Aris Mining



Ernest Mast
DIRECTOR
CEO Cobre Panama – Inmet.
Advanced to construction
first large-scale mine in
Panama



Frank Balint
STRATEGIC ADVISOR
30-year tenure at Inmet,
including roles as VP
Exploration and VP Corporate
Development



Ian Harris
PRESIDENT & CEO
Advanced to construction first
large-scale mine in Ecuador –
Mirador, Corriente (sold for \$690 M)



Thyana Alvarez
VP & COUNTRY MANAGER
Received first mining permit in
Colombia in 20 years (30 years for
gold) for the San Ramon Mine while
in charge of Corporate Relations



MOCOA

Segovia
Aris Mining
Marmato

COLOMBIA

ECUADOR

MIRADOR



*Mirador and Cobre Panama are independent of Copper Giant and are no guarantee of the future performance of Copper Giant projects and no inference can be made of mineral resources or reserves from adjacent deposits

SPONSORSHIP



CAPITAL STRUCTURE

As of May 1, 2025

Shares Issued & Outstanding:	76.4 M
Warrants:	40.8 M
Options:	5.7 M
Fully Diluted:	122.9 M
Market Cap:	C\$13M
Cash:	~ 2.0 M

29%
MANAGEMENT,
INSIDERS &
AFFILIATES



13% FRANK GIUSTRA

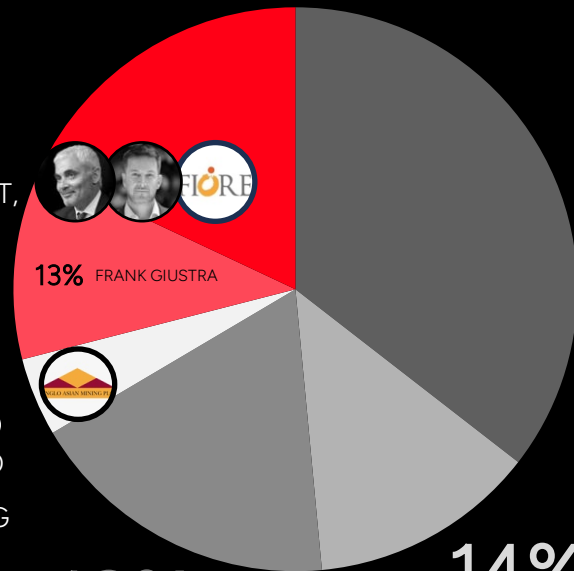


3%
ANGLO
ASIAN
MINING

18%
INSTITUTIONAL

14%
HNW

35%
RETAIL



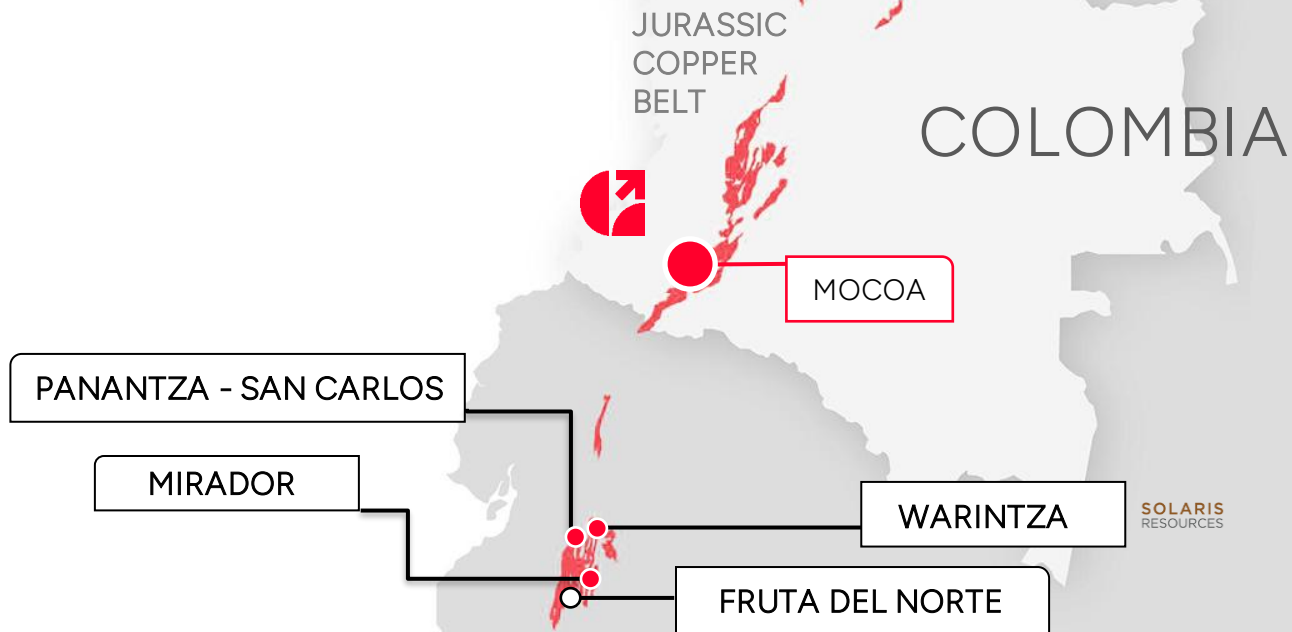
1°08'57"N 76°38'47"O

MOCO A

Putumayo, Colombia

PROLIFIC JURISDICTION

/ MOCO A



SOLARIS
RESOURCES



*Mirador, San Carlos-Panantza, Fruta del Norte and Warintza are independent of Copper Giant and are no guarantee of the future performance of Copper Giant projects and no inference can be made of mineral resources or reserves from adjacent deposits

SUMMARY

Location

Putumayo, Colombia
(1,300-1,600masl)

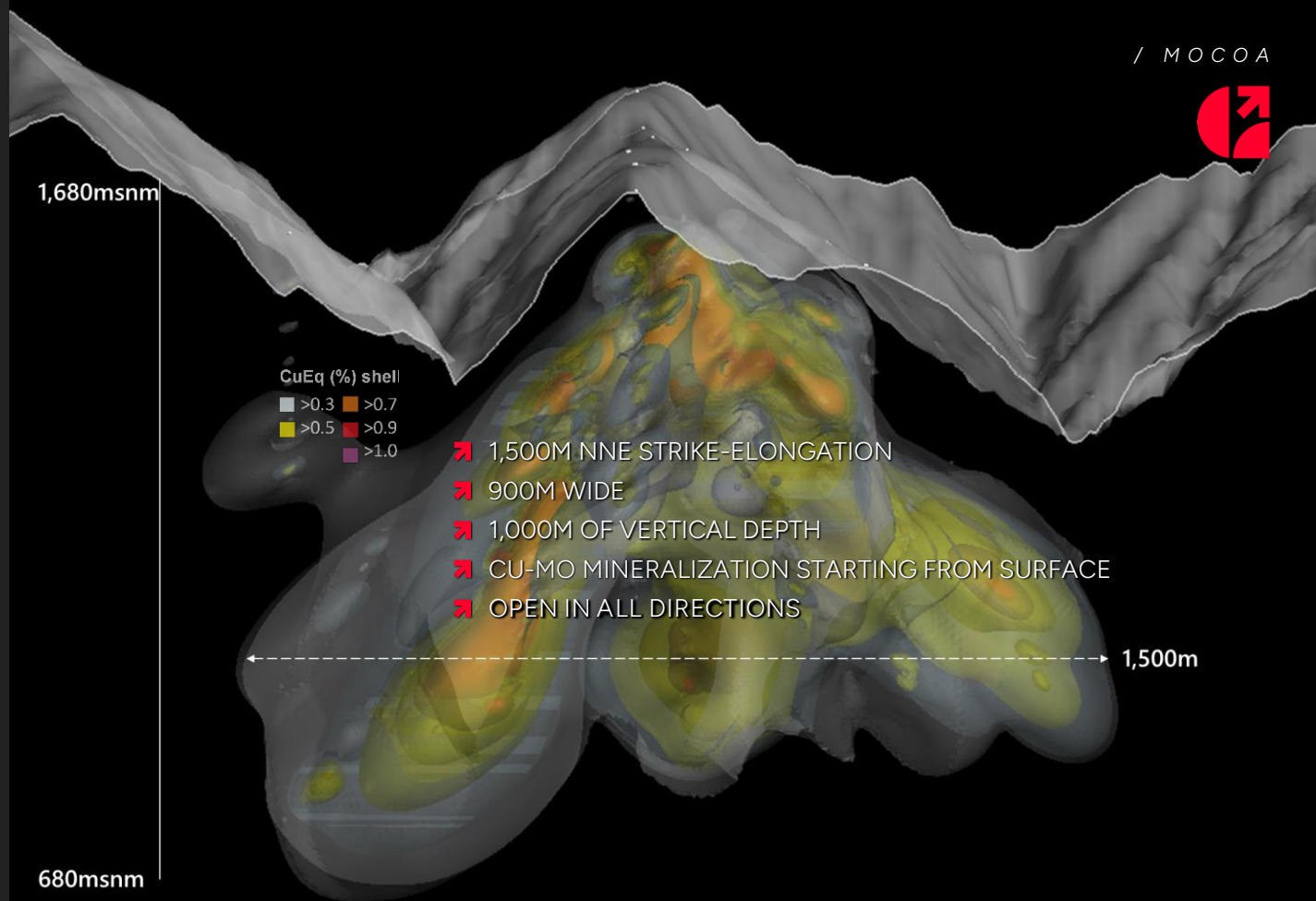
Deposit

Porphyry
copper - molybdenum

Key info

Acquired from B2Gold 2018
Inherited Inferred resource¹

636Mt at 0.45% CuEq
0.33% Cu and 0.038% Mo
containing
2.1 Mt Cu and 511Mlbs Mo



/ MOCOA



¹For further technical information about the mineral resource estimate, see slide 34

COPPER EQUIVALENT (CUEq) FOR DRILL HOLE INTERCEPTIONS IS CALCULATED AS: $CUEq (\%) = Cu (\%) + 4.2 \times Mo (\%)$, UTILIZING METAL PRICES OF CU - US\$4.00/LB AND MO - US\$20.00/LB AND METAL RECOVERIES OF 90% CU AND 75% MO.

HALLMARKS OF A GIANT

FEATURES OF THE WORLD'S LARGEST PORPHYRY SYSTEMS

/ M O C O A



- **TECTONIC SETTING** – Jurassic porphyry belt that also hosts Mirador-Warintza-San Carlos-Panantza in Ecuador¹.
- **FERTILE WINDOW**² –182–172 Ma (10 million years) magmatic-hydrothermal pulse, ideal for giant systems.
- **MULTIPHASE INTRUSIONS** – Early, inter-, and late-mineral porphyries plus mineralized breccias record repeated metal-rich fluid events.
- **FERTILE, OXIDIZED MAGMA** – Calc-alkaline, hydrous, oxidized source—classic porphyry chemistry.
- **LARGE ALTERATION FOOTPRINT** – Mapping and magnetics define a 6 × 5 km demagnetized “donut” (~30 km²)
- **DENSE STOCKWORK & ZONING** – Core logging shows ≥3 % quartz-vein density; surface Mo and shell-like high-grade Cu.
- **VOLUME, EXTENT, OPENNESS** – Drilling outlines 2.5 km strike, >1 km vertical continuity; nine additional porphyry targets

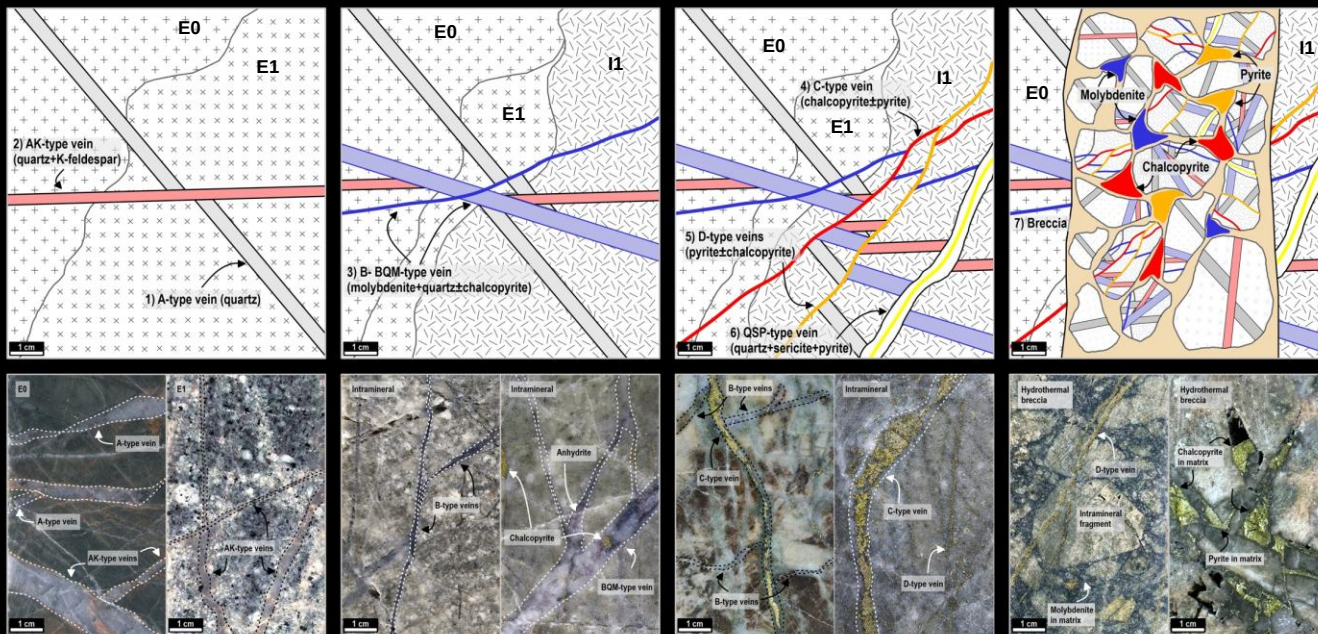
¹ Mirador, Warintza, San Carlos and Panantza are independent of copper giant and are no guarantee of the future performance of copper giant projects and no inference can be made of mineral resources or reserves from adjacent deposits.

² The fertile period represents the duration of magmatic-hydrothermal activity associated with copper mineralization, based on radiometric dating methods such as U-Pb, Re-Os, and K-Ar for the MocoA project.

EVOLUTION OF A GIANT

10 MILLION YEARS IN THE MAKING

/ MOCO A



182 Ma

172 Ma

Early magmatic pulses
Potassic alteration (early biotite - K-feldspar)
178.6 ± 1.8 Ma (zircon U-Pb dating) - Sepúlveda et al. (2022)

Magmatic-hydrothermal pulses
Intramineral
Phyllic - chlorite-sericite alterations
Molybdenite-chalcoite

Magmatic-hydrothermal pulses
Intramineral
Phyllic alteration
Chalcopyrite-molybdenite-pyrite

Hydrothermal-breccia
Potassic alteration
Patchy chalcopyrite-molybdenite-pyrite
178.7 ± 0.8 (molybdenite Re-Os dating) - López et al. (2018)
177.9 ± 0.7 Ma (molybdenite Re-Os dating) - Sepúlveda et al. (2022)

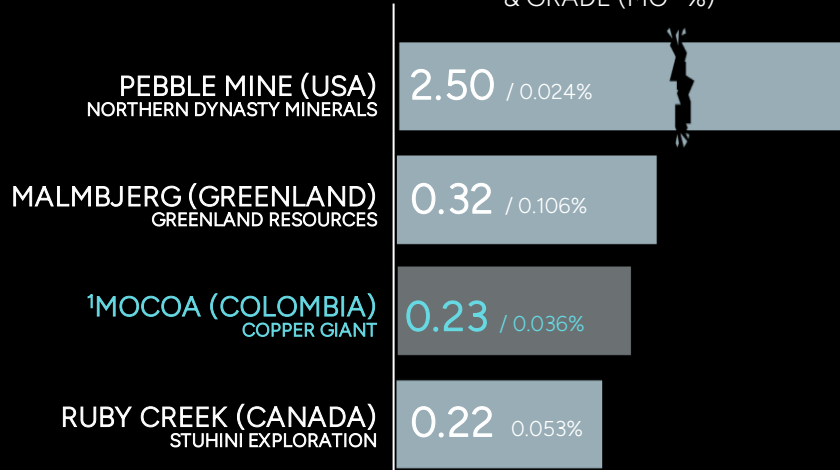
MAJOR MOLYBDENUM

ONE OF THE WORLD'S LARGEST AND GROWING

/ MOCO A



CONTAINED MOLYBDENUM (M TONNES)
& GRADE (MO *%)



MOCO A MOLYBDENUM POTENTIAL

	CATEGORY	M TONNES	Mo (%)	Mo (Mt)
1	INFERRED	636	0.036	0.23
2	EXPLORATION TARGET	977 - 1,247	0.035 - 0.039	0.38 - 0.44

“China announces export controls on items related to tungsten, tellurium, bismuth, molybdenum & indium”

Source: Xinhua 4 Feb 2025

Source: Corporate Websites

PEBBLE, MALMBJERG AND RUGBY CREEK ARE INDEPENDENT OF COPPER GIANT AND ARE NO GUARANTEE OF THE FUTURE PERFORMANCE OF THE COMPANY.

¹FOR FURTHER TECHNICAL INFORMATION ABOUT THE MINERAL RESOURCE ESTIMATE SEE SLIDE 34.

²THE QUANTITY AND GRADE OF THE EXPLORATION TARGET MINERALIZED MATERIAL ARE CONCEPTUAL IN NATURE, AS THERE HAS NOT BEEN SUFFICIENT EXPLORATION AND DRILLING TO DEFINE A MINERAL RESOURCE, AND IT IS UNCERTAIN WHETHER EXPLORATION WILL RESULT IN THE TARGET BEING DELINEATED AS A MINERAL RESOURCE. THE DEFINED EXPLORATION TARGET SHOULD NOT BE MISREPRESENTED OR MISCONSTRUED AS AN ESTIMATE OF A MINERAL RESOURCE OR MINERAL RESERVE. THE EXPLORATION TARGET MODEL HAS NOT BEEN EVALUATED FOR REASONABLE PROSPECTS OF EVENTUAL ECONOMIC EXTRACTION (RPEEE). FURTHER TECHNICAL INFORMATION ABOUT THE EXPLORATION TARGET ESTIMATE, SEE SLIDE 35

BUILDING A COPPER GIANT

PATHWAY TO PROJECT OF MERIT STATUS

/ MOCO A

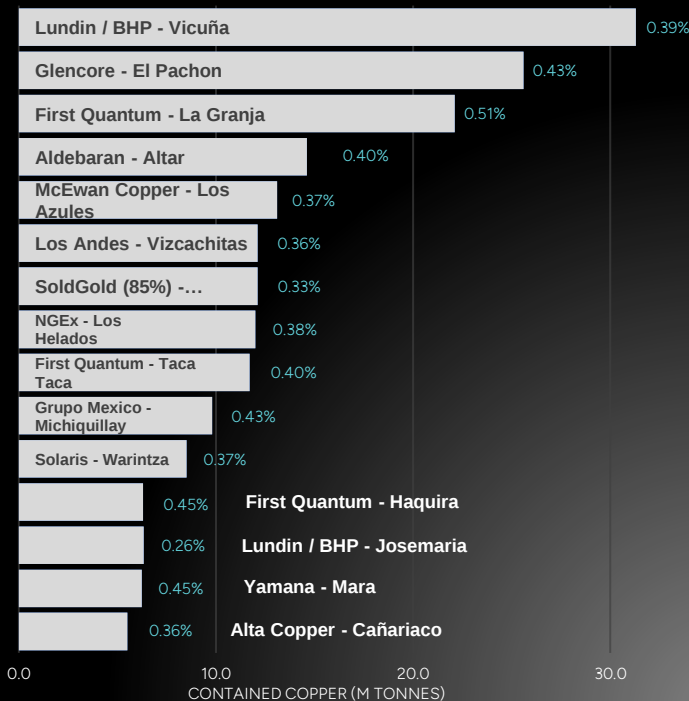


CATEGORY	CuEq (%)	Cu (%)	Mo (%)
¹ Inferred	0.45	0.33	0.036
	0.51%*		
² Exploration Target	0.49 - 0.56	0.31 - 0.36	0.035 - 0.039

CATEGORY	M TONNES	CuEq (Mt)	Cu (Mt)
Inferred	636	2.9	2.1
		3.2*	
Exploration Target	977 - 1,247	5.4 - 6.0	3.5-3.9

*Recalculated using current approximate 3-year trailing average prices of \$4.20/lb Cu and \$25/lb Mo³

SOUTH AMERICA'S BIG COPPER PROJECTS



¹FURTHER TECHNICAL INFORMATION ABOUT THE MINERAL RESOURCE ESTIMATE, SEE SLIDE 34

²THE QUANTITY AND GRADE OF THE EXPLORATION TARGET MINERALIZED MATERIAL ARE CONCEPTUAL IN NATURE, AS THERE HAS NOT BEEN SUFFICIENT EXPLORATION AND DRILLING TO DEFINE A MINERAL RESOURCE, AND IT IS UNCERTAIN WHETHER EXPLORATION WILL RESULT IN THE TARGET BEING DELINEATED AS A MINERAL RESOURCE. THE DEFINED EXPLORATION TARGET SHOULD NOT BE MISREPRESENTED OR MISCONSTRUED AS AN ESTIMATE OF A MINERAL RESOURCE OR MINERAL RESERVE. THE EXPLORATION TARGET MODEL HAS NOT BEEN EVALUATED FOR REASONABLE PROSPECTS OF EVENTUAL ECONOMIC EXTRACTION (RPEEE). FURTHER TECHNICAL INFORMATION ABOUT THE EXPLORATION TARGET ESTIMATE, SEE SLIDE 35

³THE RECALCULATED CUEQ OF 0.51% IS BASED ON APPROXIMATE 3-YEAR TRAILING AVERAGE METAL PRICES OF \$4.20/LB CU AND \$25/LB MO MAINTAINING 90% CU AND 75% RECOVERY OF MO FOR A CUEQ (%) = CU (%) + 5.0 x MO (%) AND IS PROVIDED FOR ILLUSTRATIVE PURPOSES ONLY. IT IS NOT PART OF THE OFFICIAL RESOURCE ESTIMATE, WHICH USES METAL PRICES OF US\$3/LB CU AND US\$10/LB MO AS PER THE TECHNICAL REPORT DATED NOVEMBER 01, 2021.

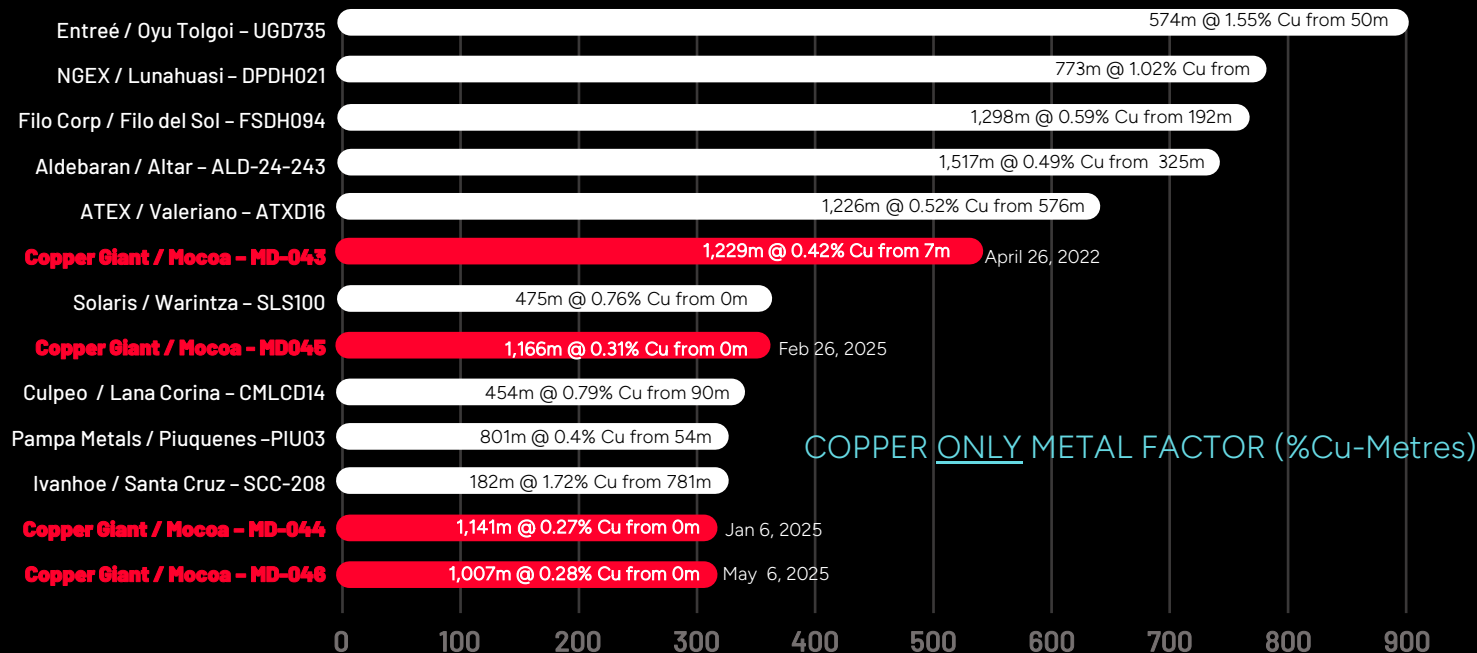
CONSISTENT COPPER RESULTS

FROM SURFACE – WORLD CLASS RESULTS

/ M O C O A



MOCOA'S LAST FOUR DRILLHOLES VS. TOP COPPER HITS IN 2024



Source: Corporate new releases.

Copper percent-metres (Cu%-metres) reflect the product of average copper grade multiplied by the mineralized length.

DRILL HIGHLIGHTS

HIGH GRADE & CONTINUOUS MINERALIZATION

/ M O C O A



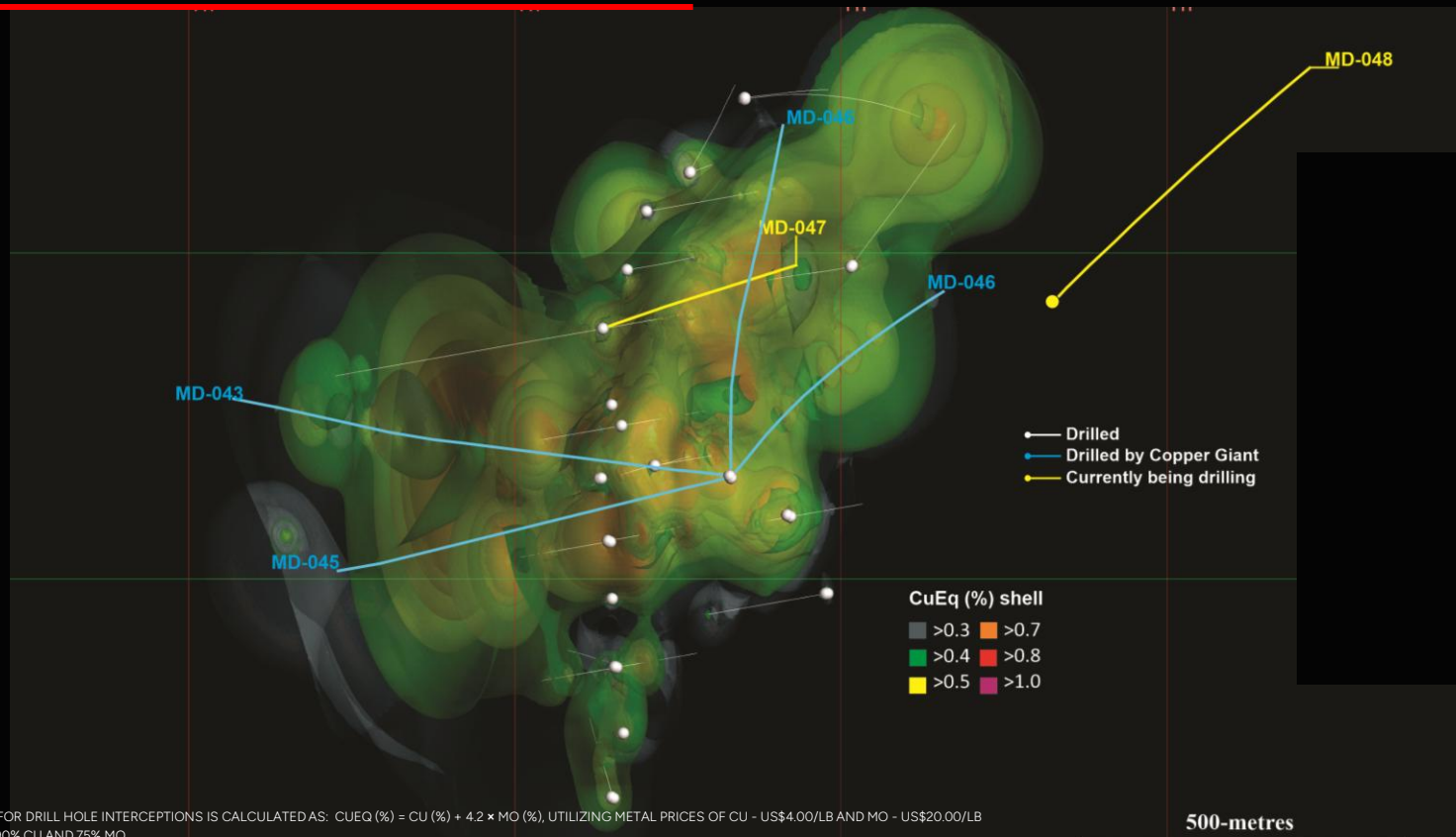
HOLE	From (m)	To (m)	Interval (m)	Cu (%)	Mo (%)	CuEq* (%)
MD-043	7	1,236	1,226	0.42	0.05	0.62
including	108	948.4	840	0.52	0.06	0.78
and Including	140	390.4	251	0.74	0.11	1.22
and including	484.9	664.9	180	0.74	0.078	1.06
MD-044	0	1,141	1,141	0.27	0.04	0.46
including	132	824	692	0.39	0.05	0.63
and Including	296	362	66	0.70	0.09	1.09
MD-045	0	1,166	1,166	0.31	0.03	0.46
including	105	1,098	992	0.35	0.04	0.51
and including	115	216	101	0.53	0.05	0.76
and and including	127	177	50	0.75	0.07	1.02
and including	582	932	350	0.46	0.06	0.70
MD-046	0	1,007	1,007	0.28	0.02	0.38
including	137	793	656	0.39	0.03	0.52
and including	304	376	72	0.74	0.05	0.94

COPPER EQUIVALENT (CuEq) FOR DRILL HOLE INTERCEPTIONS IS CALCULATED AS: $CuEq (\%) = Cu (\%) + 4.2 \times Mo (\%)$, UTILIZING METAL PRICES OF CU - US\$4.00/LB AND MO - US\$20.00/LB AND METAL RECOVERIES OF 90% CU AND 75% MO.

CURRENT DRILLING

NOW 2 DRILL RUNNING & MAJOR STEP-OUTS

/ MOCO A



COPPER EQUIVALENT (CuEq) FOR DRILL HOLE INTERCEPTIONS IS CALCULATED AS: $CuEq (\%) = Cu (\%) + 4.2 \times Mo (\%)$, UTILIZING METAL PRICES OF CU - US\$4.00/LB AND MO - US\$20.00/LB AND METAL RECOVERIES OF 90% CU AND 75% MO.

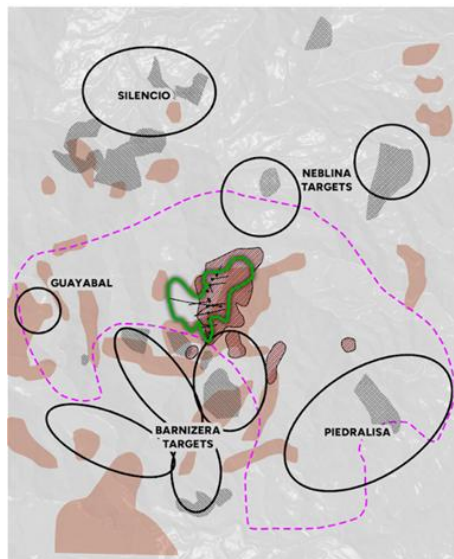
MOCOA CLUSTER

MULTIPLE ADDITIONAL UNTESTED TARGETS

/ M O C O A

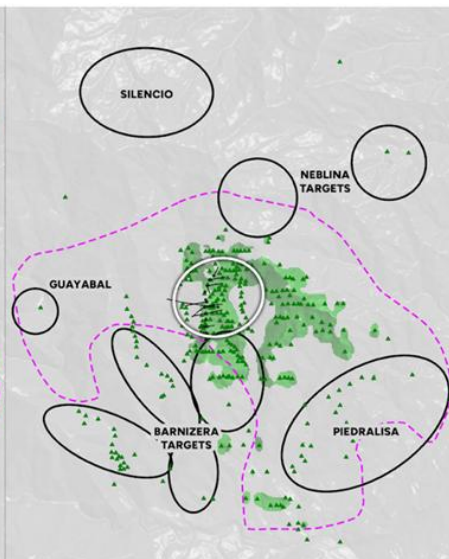


EXPANSION & TARGETS



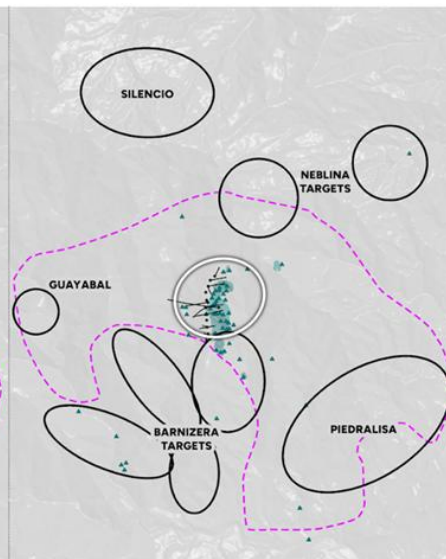
- Porphyry Target Area
- Jurassic Intrusion (interp.)
- Demagnetized Zone
- 0.25% Cu Shell
- Libero 2022 Drill Hole
- Leached Cap (mapped)

COPPER



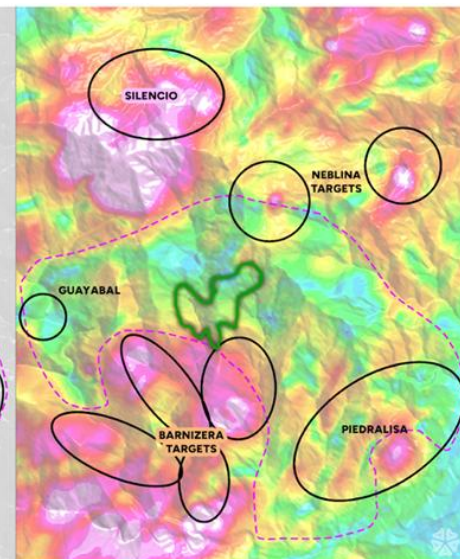
- Porphyry Target Area
- Mocoa Resource Area
- Demagnetized Zone
- 0.25% Cu Shell
- Libero 2022 Drill Hole
- >100 ppm Cu
- ▲ >100 ppm Cu

MOLYBDENUM



- Porphyry Target Area
- Mocoa Resource Area
- Demagnetized Zone
- Libero 2022 Drill Hole
- >50 ppm Mo
- ▲ >50 ppm Mo

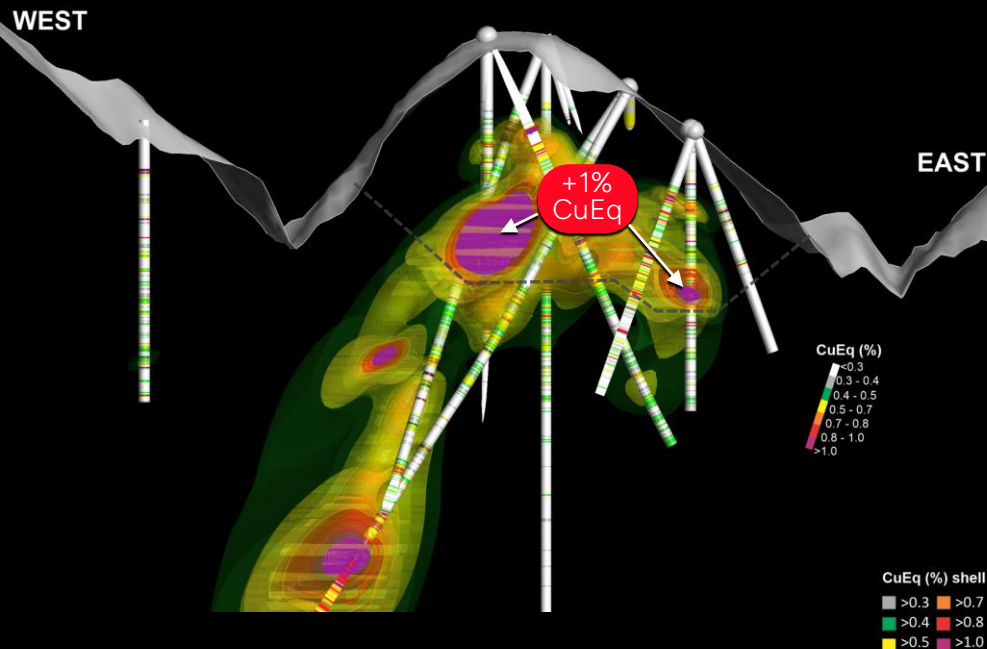
OREBODY



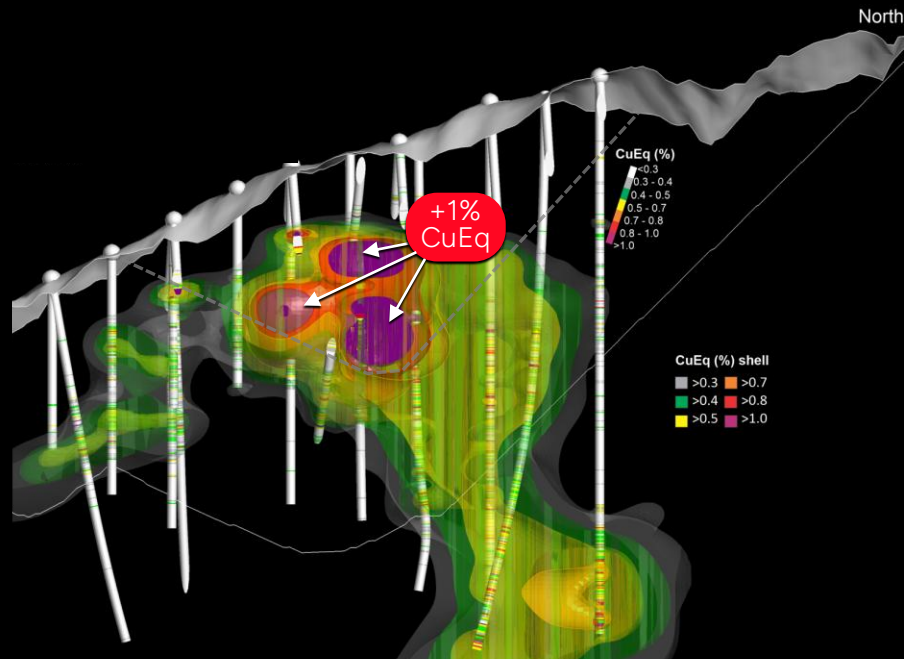
- Porphyry Target Area
 - Demagnetized Zone
 - 0.25% Cu Shell
- 0.01 0.02 0.03 0.04 0.05 0.06 0.07 0.08 0.09 0.10 0.11 0.12 0.13 0.14 0.15 0.16 0.17 0.18 0.19 0.20 0.21 0.22 0.23 0.24 0.25 0.26 0.27 0.28 0.29 0.30 0.31 0.32 0.33 0.34 0.35 0.36 0.37 0.38 0.39 0.40 0.41 0.42 0.43 0.44 0.45 0.46

STARTER PIT POTENTIAL

NEAR SURFACE, HIGH-GRADE CORE & TOPOGRAPHY ADVANTAGE



CROSS SECTION:
WEST-EAST

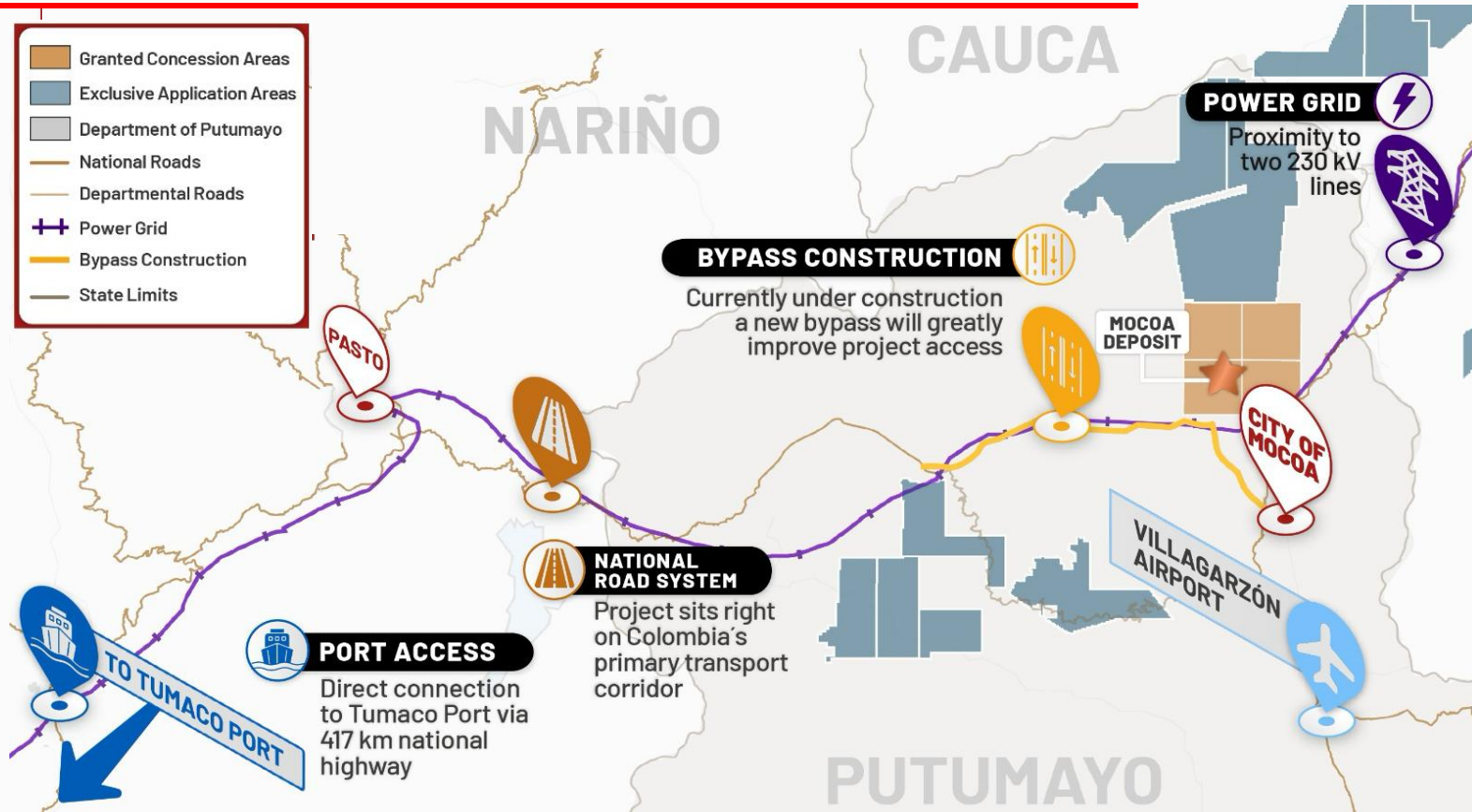


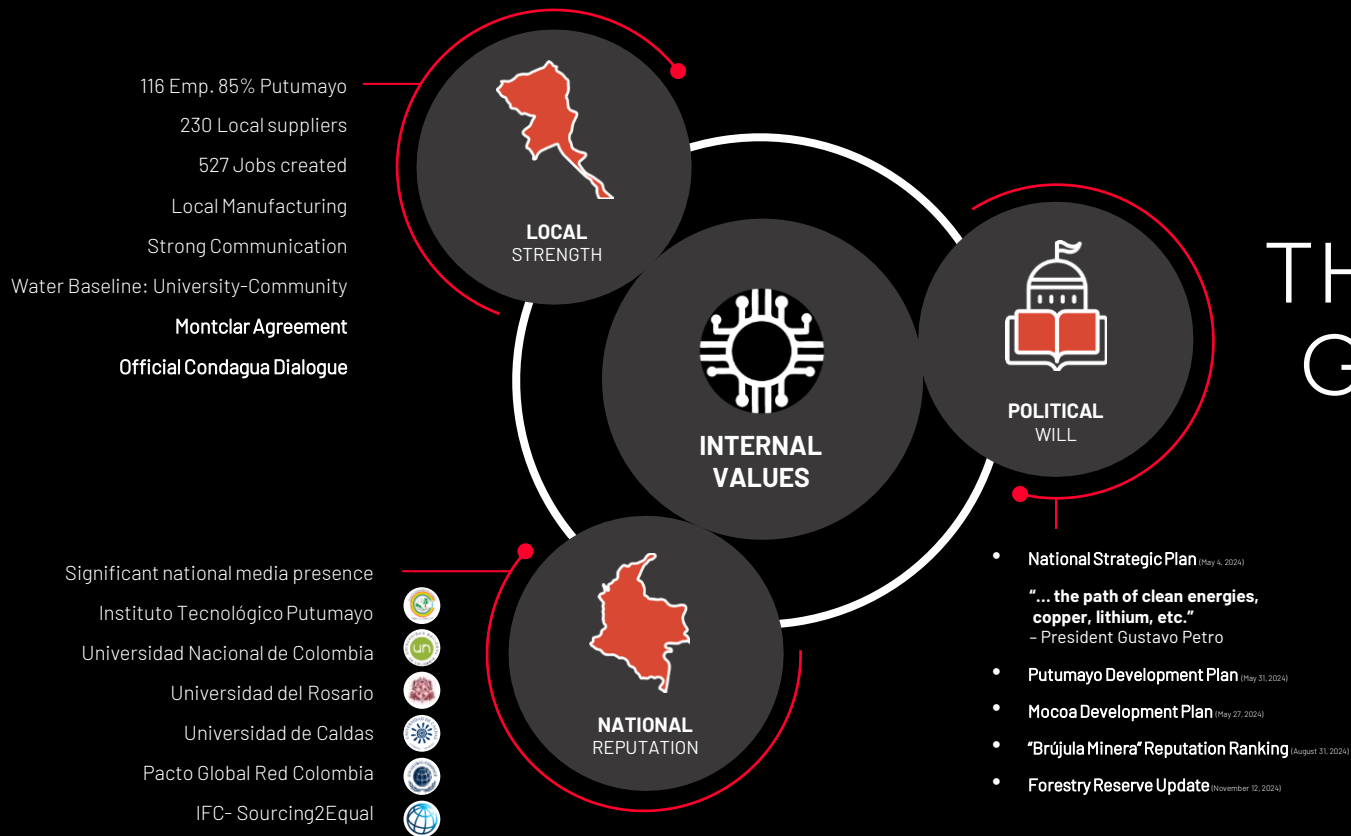
CROSS SECTION:
SOUTH-NORTH

COPPER EQUIVALENT(CuEq) FOR DRILL HOLE INTERCEPTIONS IS CALCULATED AS: $CuEq (\%) = Cu (\%) + 4.2 \times MO (\%)$, UTILIZING METAL PRICES OF CU - US\$4.00/LB AND MO - US\$20.00/LB AND METAL RECOVERIES OF 90% CU AND 75% MO.

IDEAL EXISTING INFRASTRUCTURE

HIGH TENSION POWER / NATIONAL ROAD / SKILLED LABOR / PORT, AIRPORT





THE COPPER GIANT WAY

LOCAL STRENGTH



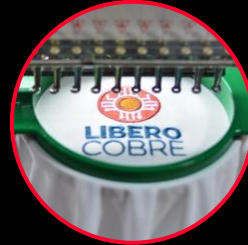
Cuaran Vélez

Supplies safety boots to Copper Giant, marking the first time these essential items are manufactured locally in Putumayo



Montclar Cooperation Agreement

On November 21, 2022, "Cooperation Framework Agreement" with the Montclar, the community nearest to the Mocoa Project. Approved with support by 95% of Montclar families



Diverso Mocoa

Provides Copper Giant's uniforms, grew from 3 to 15 Jobs, Empowering Women Heads of Household and Enhancing Local Capacity



Water Sampling Training Program

Copper Giant partnered with SENA to train local community members in water sampling, enabling them to participate in environmental baseline studies and monitor water quality



IFC's Sourcing2Equal

One of 15 Companies Selected in Colombia, Fostering Equality in Supply Chains and Empowering Local Communities



Colombia's Most Influential Women

July 2024, Thyana Alvarez, Copper Giant VP & Country Manager was selected by Semana magazine as one of the most influential women in Colombia

NATIONAL REPUTATION



Reputation with Government Authorities: Ranked 13th, the second-highest exploration company after AngloGold Ashanti.



Reputation in Mining Municipalities: Ranked 12th, the highest-ranked exploration company in Colombia.

10th Annual Brújula Minera
("Mining Compass") at the
National Mining
Conference
Ranking of Mining
Company Reputation

POLITICAL WILL



"..COMPLETES MONTCLAR BRIDGE, SUPPORTING EXPANDED EXPLORATION AT MOCO A PORPHYRY COPPER-MOLYBDENUM PROJECT, COLOMBIA"

Feb 12, 2025



"The Colombian mining sector has been and will continue to be a fundamental pillar of the national economy... The mining sector not only plays a key role in the current situation but also plays a crucial role in the energy transition. The extraction of minerals such as copper, lithium, nickel and coal are necessary for this transition."

Efraín Cepeda
President of Congress
Colombia

**National Mining
Congress 2024
August 29-30, 2024**

IMPORTANCE OF SPONSORSHIP

 As part of the Fiore Group, we have unparalleled access to capital and strategic support. Underpinned by an amazing asset and backed by a team of experienced mine builders and company creators, we are poised to pursue ambitious opportunities.

—
IAN HARRIS
President & CEO
Copper Giant



March 11, 2024

Copper Giant Secures

\$2.9 M

February 15, 2024

Copper Giant Closes

\$3.0 M

December 12, 2024

Copper Giant Closes

\$3.0 M

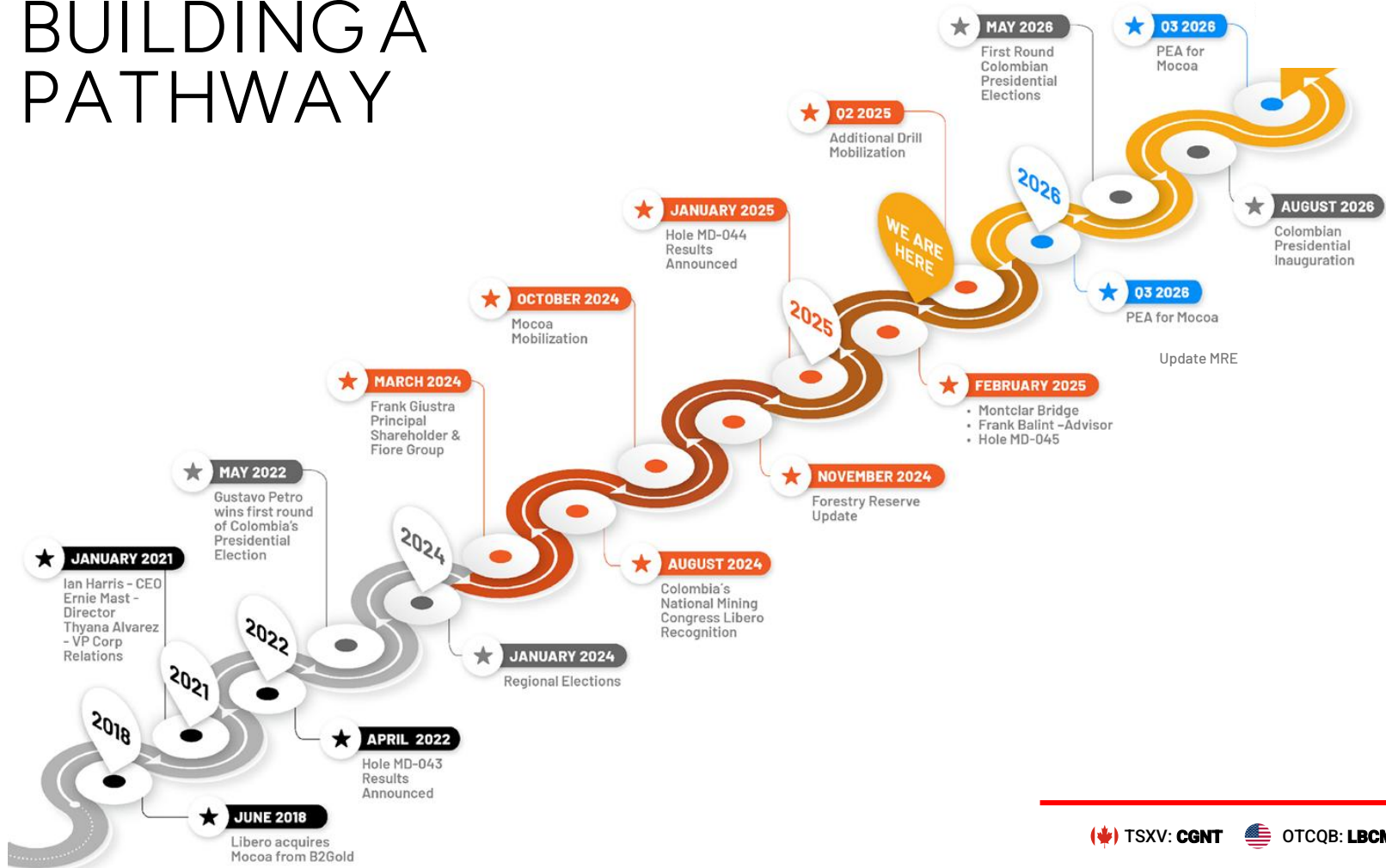
April 15, 2025

Warrants & Block ATM

\$3.7 M



BUILDING A PATHWAY





COPPER GIANT'S UNIQUE POSITION

PROPERTY – PEOPLE – SPONSORSHIP – TIMING



TSXV: **CGNT**



OTCQB: **LBCMF**



FRA: **29H0**



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TSXV: **CGNT**



OTCQB: **LBCMF**



FRA: **29H0**



MOCO A

MINERAL RESOURCE NOTES



LOCATION	CATEGORY	MTONNES	CuEq (%)	Cu (%)	Mo (%)	CuEq (Blbs)	Cu (Blbs)	Mo (Mlbs)
Oxide and Transition	Inferred	139	0.41	0.32	0.026	1.25	0.99	78.3
Sulphide	Inferred	497	0.46	0.33	0.04	5.06	3.61	432.7
Total	Inferred	636	0.45	0.33	0.036	6.31	4.6	510.5

1.The mineral resources were estimated in accordance with the CIM Definition Standards for Mineral Resources and Reserves.

2.In-pit resource contained within shell generated using US\$3/lb Cu and US\$10/lb Mo. $CuEq\% = Cu\% + Mo\% \times 3.33$.

3.Base case cut-off grade for in-pit resources is 0.25% CuEq.

4.Metal recoveries applied: 90% Cu, 75% Mo (preliminary historical internal metallurgical testing).

5.The resource was constrained by an optimized pit shell using the following parameters: Cu \$3.00/lb and Mo \$10/lb, slope of 45°, a mining cost of \$2.50/t, G&A cost of \$2.00/t and an average process cost of \$10.00/t.

6.Effective date November 01, 2021.

7.Mineral Resources that are not Mineral Reserves do not have demonstrated economic viability.

8.Cautionary Note: A Regional Forest Reserve intersects, and is located on, the western part of the deposit. A resource-limiting pit shell is restricted by the Regional Forest Reserve to 325M tonnes at 0.46% CuEq, 0.34% Cu and 0.036% Mo (at a 0.25% CuEq cut-off grade). Copper Giant must follow the procedures set out in Resolution No. 110 dated January 28 2022, from the Ministry of Environment and Sustainable Development of Colombia, as may be amended, suspended or replaced from time to time, in order to proceed with any mineral exploration in the 9. Regional Forest Reserve. While Copper Giant believes that it can likely satisfy the procedures set out in Resolution No. 110, there is no guarantee that it will do so, and the procedures may be subject to change.

For further information refer to National Instrument 43-101 – Standards of Disclosure for Mineral Projects (“NI 43-101”) Technical Report, entitled “Technical Report on the Mocoa Copper-Molybdenum Project, Colombia, dated January 17th 2022, prepared by Michel Rowland Brepsant, FAusIMM, Robert Sim, P.Geo. and Bruce Davis, FAusIMM, with effective date of November 01, 2021”.



Cut-off (% CuEq*)	Million Tonnes	Cu (%)	Mo (%)	CuEq* (%)
0.2	1,247	0.31	0.035	0.49
0.25	1,114	0.33	0.037	0.52
0.3	977	0.36	0.039	0.55

The quantity and grade of the Exploration Target mineralized material are conceptual in nature, as there has not been sufficient exploration and drilling to define a mineral resource, and it is uncertain whether exploration will result in the target being delineated as a mineral resource. The defined Exploration Target should not be misrepresented or misconstrued as an estimate of a mineral resource or mineral reserve. The Exploration Target Model has not been evaluated for reasonable prospects of eventual economic extraction (RPEEE).

In accordance with the requirements of National Instrument 43-101 – Standards of Disclosure for Mineral Projects (“NI 43-101”), Copper Giant has established the Exploration Target for the Mocoa Project. The target ranges from approximately 977 to 1,247 million tonnes of mineralized material, grading between 0.31 and 0.36% Cu and 0.035 and 0.039% Mo. These figures are conceptual in nature and based on limited drilling and geological modeling. There has not been sufficient exploration to define a current mineral resource, and it remains uncertain whether further work will lead to the delineation of a mineral resource. The Exploration Target has not yet been assessed for RPEEE.

A new NI 43-101 technical report is being completed by Mr. Michael Dufresne (MSc, P.Geol, P.Geo), President and CEO of APEX, an independent Qualified Person as defined by NI 43-101. The technical report will include details on the Exploration Target.

The potential quantity and grade of the Exploration Target is conceptual in nature, and there has not been sufficient exploration and drilling to define a mineral resource, and it is uncertain if further exploration will result in the target being delineated as a mineral resource. The Exploration Target Model has not been evaluated for RPEEE. *Copper equivalent (CuEq) for the Exploration Target is calculated as: $\text{CuEq} (\%) = \text{Cu} (\%) + 5.0 \times \text{Mo} (\%)$, utilizing metal prices of Cu – US\$4.20/lb and Mo – US\$25.00/lb and metal recoveries of 90% Cu and 75% Mo.

The Exploration Target used a modern 3D-geological model provided by Company geologists for the Mocoa Project, which was derived from 46 drillholes yielding a total of 29,748 metres. The drillhole database contains a full-set of 17,040 sample intervals with complete multi-element geochemical results.

The Exploration Target was developed using both copper and molybdenum assay results from previous and Copper Giant’s most recent drilling. Mineralization trends were evaluated visually to generate a trend model, which informed the construction of grade shells. These grade shells were used to estimate the distribution of mineralized tonnes and grade to support the generation of grade-tonnage curves. The Exploration Target will be utilized to guide future drilling in these areas of known mineralization.



Notes on drill results

1.*Copper equivalent (CuEq) for drill hole interceptions is calculated as: $\text{CuEq (\%)} = \text{Cu (\%)} + 4.2 \times \text{Mo (\%)}$, utilizing metal prices of Cu - US\$4.00/lb, Mo - US\$20.00/lb. Metal recoveries utilized for the resource model are 90% for Cu and 75% for Mo.

2.Mineralized zones at Mocoa are bulk porphyry-style zones and drilled widths are interpreted to be very close to true widths.

Qualified Person (QP)

Edwin Naranjo Sierra, MSc and FAusIMM, registered with the Australasian Institute of Mining and Metallurgy, is the Qualified Person, as defined by the Canadian Securities National Instrument 43-101 Standard for Disclosure for Mineral Projects, for the Mocoa Cu-Mo porphyry project. Mr. Naranjo Sierra is independent of for the purposes of NI 43-101. He has reviewed and approved the disclosure of the scientific and technical information contained in this presentation.

Notes on QA/QC procedures

Copper Giant operates according to a rigorous Quality Assurance and Quality Control (QA/QC) protocol consistent with industry best practices. Core diameter is a mix of HQ and NQ depending on the depth of the drill hole. Diamond drill core boxes were photographed, sawed, sampled and tagged in maximum 2-metre intervals, stopping in geological boundaries. Samples were bagged, tagged and packaged for shipment by truck from Copper Giant's core logging facilities in Mocoa, Colombia to the Actlabs certified sample preparation facility in Medellin, Colombia. ActLabs is an accredited laboratory independent of the company. Samples are processed in the Medellin facilities where they are analyzed for copper and molybdenum by 4-Acid digest Atomic Absorption (AA) analysis. The sample pulps are air freighted from Medellin to the ActLabs certified laboratory in Guadalajara, Mexico, where they are analyzed for a suite of 57 elements using 4-Acid digest and ICP-MS. In order to monitor the ongoing quality of assay data and the database, Copper Giant has implemented QA/QC protocols which include standard sampling methodologies, the insertion of certified copper and molybdenum standard materials, blanks, duplicates (field, preparation and analysis) randomly inserted into the sampling sequence. QA/QC program also include the ongoing monitoring of data entry, QA/QC reporting and data validation. No material QA/QC issues have been identified with respect to sample collection, security and assaying.