



Certificate of Amendment

Canada Business Corporations Act

Certificat de modification

Loi canadienne sur les sociétés par actions

Cub Energy Inc.

Corporate name / Dénomination sociale

811979-1

Corporation number / Numéro de société

I HEREBY CERTIFY that the articles of the above-named corporation are amended under section 178 of the *Canada Business Corporations Act* as set out in the attached articles of amendment.

JE CERTIFIE que les statuts de la société susmentionnée sont modifiés aux termes de l'article 178 de la *Loi canadienne sur les sociétés par actions*, tel qu'il est indiqué dans les clauses modificatrices ci-jointes.

Virginie Ethier

Director / Directeur

2014-06-24

Date of Amendment (YYYY-MM-DD)

Date de modification (AAAA-MM-JJ)

Canada Business Corporations Act (CBCA)
FORM 4
ARTICLES OF AMENDMENT
(Sections 27 or 177)

1 - Corporate name

Cub Energy Inc.

2 - Corporation number

8 1 1 9 7 9 - 1

3 - The articles are amended as follows: (Please note that more than one section can be filled out)

A: The corporation changes its name to:

B: The corporation changes the province or territory in Canada where the registered office is situated to:
 To complete the change, a Form 3 - Change of Registered Office Address must accompany the Articles of Amendment.

C: The corporation changes the minimum and/or maximum number of directors to: (For a fixed number of directors, please indicate the same number in both the minimum and maximum options).

Minimum number

Maximum number

D: Other changes: (e.g., to the classes of shares, to restrictions on share transfers, to restrictions on the businesses of the corporation or to any other provisions that are permitted by the CBCA to be set out in the Articles) **Please specify.**

On May 22, 2014, the Corporation erroneously included in its Articles of Amendment its shareholder approval of a possible share consolidation. Corporations Canada approved the Request for Certificate of Amendment on May 22, 2014. However, given that no share consolidation has taken place, and no undue hardship will be suffered by an amendment of the articles to remove the error, the Articles of the Corporation are hereby amended to remove any reference to a share consolidation. If a share consolidation takes place in the future, the Corporation will file Articles of Amendment at that point in time in accordance with section 173(1)(h) of the Canada Business Corporations Act.

4 - Declaration

I hereby certify that I am a director or an authorized officer of the corporation.

Signature: _____

Print name: Patrick McGrath, Chief Financial Officer

Telephone number: 713-577-1948

Note: Misrepresentation constitutes an offence and, on summary conviction, a person is liable to a fine not exceeding \$5000 or to imprisonment for a term not exceeding six months or to both (subsection 250(1) of the CBCA).