



August 23, 2018

Nova Scotia Securities Commission

Securities Commission of Newfoundland and Labrador

Alberta Securities Commission

Saskatchewan Financial and Consumer Affairs Authority

Manitoba Securities Commission

New Brunswick Financial and Consumer Services Commission

Ontario Securities Commission

British Columbia Securities Commission

Superintendent of Securities, Prince Edward Island

Superintendent of Securities, Yukon Territory

Superintendent of Securities, Northwest Territories

TSX Venture

Superintendent of Securities, Nunavut

RE: TitanStar Properties Inc.

Pursuant to a request from the above-mentioned reporting issuer, we wish to advise you of the following information in connection with its Special Meeting of Shareholders:

Date of meeting:	September 28, 2018
Record date for notice:	August 27, 2018
Record date for voting:	August 27, 2018
Beneficial ownership determination date:	August 27, 2018
Securities entitled to notice:	8.5% Con. Debs
Securities entitled to vote:	8.5% Con. Debs
Issuer mailing directly to non- objecting beneficial owners:	Yes
Issuer will pay for objecting beneficial owner material distribution:	Yes
Issuer using notice-and-access for registered investors:	No
Issuer using notice-and-access for non-registered investors:	No
Notice-and-access stratification criteria:	No

Sincerely

Judy Power
Associate Manager, Trust Central Services