



December 22, 2020

Nova Scotia Securities Commission

Alberta Securities Commission

Manitoba Securities Commission

Ontario Securities Commission

Superintendent of Securities, Prince Edward Island

Superintendent of Securities, Northwest Territories

Superintendent of Securities, Nunavut

Securities Commission of Newfoundland and Labrador

Saskatchewan Financial and Consumer Affairs Authority

New Brunswick Financial and Consumer Services Commission

British Columbia Securities Commission

Superintendent of Securities, Yukon Territory

TSX Venture

RE: Realia Properties Inc.

Pursuant to a request from the above-mentioned reporting issuer, we wish to advise you of the following information in connection with its Special Meeting of Debentureholders:

Date of meeting:	January 18, 2021
Record date for notice:	November 20, 2020
Record date for voting:	November 20, 2020
Beneficial ownership determination date:	November 20, 2020
Securities entitled to notice:	9.5% Conv. Debs
Securities entitled to vote:	9.5% Conv. Debs
Issuer mailing directly to non-objecting beneficial owners:	No
Issuer will pay for objecting beneficial owner material distribution:	Yes
Issuer using notice-and-access for registered investors:	No
Issuer using notice-and-access for non-registered investors:	No
Notice-and-access stratification criteria:	No

Sincerely,

Trust Central Services
AST Trust Company (Canada)