

CoinAnalyst to Commence Trading on the Frankfurt Stock Exchange

CoinAnalyst's common shares have been accepted for listing on the Frankfurt Stock Exchange under the trading symbol "1EO"

TORONTO, November 9, 2021 – CoinAnalyst Corp. ("**CoinAnalyst**" or the "**Company**") (CSE:COYX), a company that provides an artificial intelligence-based big data analytics platform (the "**Platform**") that enables investors in the digital asset sector and other industries to access a custom dashboard, is pleased to announce that its common shares are now listed on the Frankfurt Stock Exchange ("**FSE**") and are trading under the ticker symbol "1EO". The Company's common shares continue to be listed on the Canadian Stock Exchange under the ticker symbol "COYX".

The FSE is one of the world's largest international trading centres for securities. Operated by Deutsche Boerse AG, the FSE is the largest of Germany's seven stock exchanges and is responsible for approximately 90 per cent of all securities traded in Germany. The FSE facilitates advanced electronic trading, settlement, and information systems, and enables cross-border trading for international investors.

Andrew Sazama, COO, commented: "We are pleased to expand our public-market presence by listing on the FSE. This will allow retail and institutional European investors to buy, sell and trade our public-equity shares in their local market."

About CoinAnalyst

CoinAnalyst provides an artificial intelligence-based big data analytics Platform that enables investors in the digital asset sector and other industries to access a custom dashboard. The dashboard monitors and analyzes real-time data from the digital asset market (Coins/Tokens/NFTs/initial offerings). The software monitors news sources, tracks influencers, scans online social media, and provides sentiment analysis, forecast and trade signals on the top 300 digital assets (more are added regularly). Additionally, the software system provides news, price quotes and allows for messaging. A mobile version and professional terminal are in development with expected availability in Q1, 2022. The Platform is accessed through a monthly subscription model, which ranges in price depending on the plan. The plans include basic, professional, and corporate. The Platform is sold through business-to-consumer (B2C) and through business-to-business-to-consumer (B2C2C).

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Forward Looking Information

This press release contains forward-looking statements and forward-looking information within the meaning of applicable Canadian and U.S. securities laws. The use of any of the words “expect”, “anticipate”, “continue”, “estimate”, “objective”, “ongoing”, “may”, “will”, “project”, “should”, “believe”, “plans”, “intends” and similar expressions are intended to identify forward-looking information or statements. Forward-looking statements in this news release may include, but are not limited to, statements with respect to internal expectations, the Company being able to successfully execute its business strategy, statements regarding the development of a mobile version of the Platform and professional terminal, the continued availability of capital and financing, and general economic market or business conditions. The forward-looking statements and information are based on certain key expectations and assumptions made by management.

Although management of the Company believes that the expectations and assumptions on which such forward-looking statements and information are based are reasonable, undue reliance should not be placed on the forward-looking statements and information. There can be no assurance that they will prove to be correct. By its nature, such forward-looking information is subject to various risks and uncertainties, which could cause the actual results and expectations to differ materially from the anticipated results or expectations expressed. These risks and uncertainties, include, but are not limited to, general economic conditions, the state of the regulatory environment in which the Company operates, competition, loss of markets, inability to access sufficient capital from internal and external sources, currency and interest rate fluctuations, and other risks. Please refer to the Listing Statement for more details on the risks faced by the Company. Readers are cautioned not to place undue reliance on this forward-looking information, which is given as of the date hereof, and to not use such forward-looking information for anything other than its intended purpose. Management of the Company undertakes no obligation to update publicly or revise any forward-looking information, whether as a result of new information, future events or otherwise, except as required by law.