

CONSENT OF GEOLOGIST

To: Chai Cha Na Mining Inc.
British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
Canadian Trading and Quotation System Inc.

I, Michael Moore, P.Geo., am the author of the report titled Technical Review, Gold Summit Project, British Columbia, Canada dated July 9, 2007 (the "Report"), which was prepared for Chai Cha Na Mining Inc. (the "Company"), and I am responsible for all sections of the Report.

I consent to the public filing of the Report and to extracts from, or a summary of, the Report being included in the Company's Preliminary Prospectus dated October 28, 2008, which has been filed to qualify the distribution in British Columbia, Alberta and Ontario of a total of 3,258,000 common shares of the Company issuable by the Company to the holders of 3,258,000 previously issued special warrants.

I confirm that I have read the Preliminary Prospectus and that it fairly and accurately represents the information in the Report that supports the disclosure. I have no reason to believe that there are any misrepresentations in the information contained in the Preliminary Prospectus that are:

- (A) derived from the Report, or
- (B) within my knowledge as a result of the services performed by me in connection with the Report.

I consent to the reference to myself in the Preliminary Prospectus and I grant the Company permission to file the Report with the British Columbia Securities Commission, the Alberta Securities Commission and the Ontario Securities Commission and with the Canadian Trading and Quotation System Inc. stock exchange.

Dated October 28, 2008.

"Michael Moore"

Michael Moore, P.Geo.