



**Securities
Commission**

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RECEIPT

Chrysos Capital Corporation

This is the receipt of the **Nova Scotia Securities Commission** for the **Preliminary Prospectus** of the above Issuer dated **October 28, 2008** (the preliminary prospectus).

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the preliminary prospectus.

The preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **British Columbia**. A receipt for the preliminary prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

October 29, 2008

"J. William Slattery"

J. William Slattery, C.A.
A/ Director of Securities

SEDAR Project # 1334704