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Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission
Autorité des marchés financiers

Dear Sirs/Madams:

Re: Nemaska Lithium Inc. (the “Corporation”)

We refer to the short form base shelf prospectus of the above Corporation dated March 4, 2013 relating to the offering of up to \$100,000,000 of common shares, debt securities, convertible securities, subscription receipts and warrants of the Corporation (the “prospectus”).

We consent to be named and to the use, through incorporation by reference in the prospectus, of our report dated October 23, 2012 to the shareholders of the Corporation on the following financial statements:

Statements of financial position as at June 30, 2012, June 30, 2011 and July 1, 2010;

Statements of comprehensive loss, changes in shareholders’ equity and cash flows for the years ended June 30, 2012 and June 30, 2011; and

Notes, comprising a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements.

This letter is provided solely for the purpose of assisting the securities regulatory authorities to which it is addressed in discharging their responsibilities and should not be used for any other purpose. Any use that a third party makes of this letter, or any reliance or decisions based on it, are the responsibility of such third parties. We accept no responsibility for loss or damages, if any, suffered by any third party as a result of decisions made or actions taken based on this letter.

Yours very truly,

Montréal, Canada
March 4, 2013

*CPA auditor, CA, public accountancy permit No. A115894