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Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission
Autorité des marchés financiers

Dear Sirs/Mesdames:

Re: Nemaska Lithium Inc. (the “Entity”)

We refer to the amendment No.1 dated March 20, 2014 to the prospectus supplement dated March 13, 2014 to the short form prospectus dated March 4, 2013 of the above Entity relating to the sale and issue of Units of the Entity for an aggregate gross proceeds of a maximum of \$5,000,000.

We consent to be named and to the use, through incorporation by reference in the above-mentioned prospectus supplement No. 3, of our report dated October 24, 2013 to the shareholders of the Entity on the following financial statements:

Statements of financial position as at June 30, 2013 and June 30, 2012,

Statements of comprehensive income, changes in equity and cash flows for the years then ended, and

notes, comprising a summary of significant accounting policies and other explanatory information

We report that we have read the amendment No.1 dated March 20, 2014 to the prospectus supplement dated March 13, 2014 to the short form prospectus dated March 4, 2013 and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

March 20, 2014
Montreal, Canada

*CPA auditor, CA, public accountancy permit No. A115894