



Stein Monast L.L.P. ATTORNEYS

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VIA SEDAR

Quebec City, March 20, 2014

Autorité des marchés financiers
Ontario Securities Commission
Alberta Securities Commission
British Columbia Securities Commission

Re: Nemaska Lithium Inc. (the “*Issuer*”)

Dear Sirs/Mesdames:

We refer to the Amendment no.1 dated March 20, 2014 to the Prospectus Supplement dated March 13, 2014 (the “*Prospectus Supplement*”) to the Short Form Base Shelf Prospectus of the Issuer dated March 4, 2013 relating to the distribution of a minimum of \$3,500,000 or 28,000,000 units and a maximum of \$5,000,000 or 40,000,000 units of the Issuer.

We hereby consent to the use of our firm’s name on the second page of the Prospectus Supplement dated March 13, 2014, as amended, and under the headings “Plan of Distribution”, “Legal Matters” and “Auditors, Transfer Agent and Interests of Experts”. We also consent to the use of our firm’s name and reference to our opinion under the heading “Eligibility for Investment” in the Prospectus Supplement dated March 13, 2014, as amended.

We confirm that we have read the Prospectus Supplement dated March 13, 2014, as amended, and have no reason to believe that there are any misrepresentations in the information contained therein:

1. that are derived from our opinion referred to above; or
2. that are within our knowledge as a result of the services we performed to render such opinion.

Yours very truly,

(s) *Stein Monast L.L.P.*

Stein Monast L.L.P.