



**Stein Monast** L.L.P. ATTORNEYS

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VIA SEDAR

Québec City, March 28, 2014

Autorité des marchés financiers  
Ontario Securities Commission  
Alberta Securities Commission  
British Columbia Securities Commission

Re: Nemaska Lithium Inc. (the “*Issuer*”)

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Dear Sirs/Mesdames:

We refer to the Amended and Restated Prospectus Supplement no. 3 dated March 28, 2014, amending and restating the Prospectus Supplement no. 3 dated March 13, 2014 (the “Amended and Restated Prospectus Supplement”) to the Short Form Base Shelf Prospectus of the Issuer dated March 4, 2013 relating to the distribution of \$3,250,000 or 26,000,000 units of the Issuer.

We hereby consent to the use of our firm’s name on the second page of the Amended and Restated Prospectus Supplement and under the headings “Plan of Distribution”, “Legal Matters” and “Auditors, Transfer Agent and Interests of Experts”. We also consent to the use of our firm’s name and reference to our opinion under the heading “Eligibility for Investment” in the Amended and Restated Prospectus Supplement.

We confirm that we have read the Amended and Restated Prospectus Supplement and have no reason to believe that there are any misrepresentations in the information contained therein:

1. that are derived from our opinion referred to above; or
2. that are within our knowledge as a result of the services we performed to render such opinion.

Yours very truly,

(s) *Stein Monast L.L.P.*

**Stein Monast L.L.P.**