Stein Monast L.L.P. ATTORNEYS

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VIA SEDAR

Québec City, March 29, 2018

TO : Autorité des marchés financiers (as principal regulator)
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Financial and Consumer Services Commission, New Brunswick
Office of the Superintendent of Securities, Service Newfoundland and Labrador
Ontario Securities Commission
The Manitoba Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Alberta Securities Commission
British Columbia Securities Commission
Office of the Yukon Superintendent of Securities,
Office of the Superintendent of Securities, Northwest Territories
Nunavut Securities Office

Re: Nemaska Lithium Inc. (the "***Issuer***")

Dear Sirs/Mesdames:

We refer to the Short Form Base Shelf Prospectus of the Issuer (the "***Prospectus***") dated March 29, 2018 relating to the distribution from time to time, during the 25 month period that the Prospectus, including any amendments hereto, remains valid, common shares, debt securities, subscription receipts, warrants and units of the Corporation for an aggregate offering price of up to $500,000,000.

We hereby consent to the use of our firm's name under the headings "Legal Matters" and "Interests of Experts" of the Prospectus.

We confirm that we have read the Prospectus and we have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinions in the Prospectus or that are within our knowledge as a result of the services we performed in connection with the preparation of such opinions.

Yours very truly,

(s) Stein Monast L.L.P.

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