

CHANGE OF STATUS

PURSUANT TO SECTION 11.2 OF *REGULATION 51-102 RESPECTING CONTINUOUS DISCLOSURE OBLIGATIONS*

September 11, 2020

To: Autorité des marchés financiers (as principal regulator)
Ontario Securities Commission
Alberta Securities Commission
British Columbia Securities Commission
Nova Scotia Securities Commission
Office of the Superintendent of Securities (Prince Edward Island)
Financial and Consumer Services Commission (New Brunswick)
Office of the Superintendent of Securities Services Newfoundland and Labrador
The Manitoba Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Office of the Yukon Superintendent of Securities Office of the Superintendent of Securities,
Department of Justice, Government of the Northwest Territories
Nunavut Securities Office

RE: NEMASKA LITHIUM INC. (the “Issuer”)

Dear Sir/Madam,

Pursuant to Section 11.2 of *Regulation 51-102 respecting Continuous Disclosure Obligations* (“**Regulation 51-102**”), the Issuer hereby reports that, effective as of February 6, 2020, the common shares of the Issuer were delisted from the Toronto Stock Exchange. As a result, the Issuer became a “venture issuer” as that term is defined under Regulation 51-102 as of this date.

NEMASKA LITHIUM INC.

By (S) Steve Nadeau
Steve Nadeau
Chief Financial Officer