Form 51-102F3
Material Change Report

PART 1 GENERAL INSTRUCTIONS AND INTERPRETATION

(a) Confidentiality

If this Report is filed on a confidential basis, state in block capitals “CONFIDENTIAL” at the beginning of the Report.

(b) Use of “Company”

Wherever this Form uses the word “company” the term includes other types of business organizations such as partnerships, trusts and other unincorporated business entities.

(c) Numbering and Headings

The numbering, headings and ordering of the items included in this Form are guidelines only. You do not need to include the headings or numbering or follow the order of items in this Form. Disclosure provided in response to any item need not be repeated elsewhere.

(d) Defined Terms

If a term is used but not defined in this Form, refer to Part 1 of National Instrument 51-102 and to National Instrument 14-101 *Definitions*. If a term is used in this Form and is defined in both the securities statute of a local jurisdiction and in National Instrument 51-102, refer to section 1.4 of Companion Policy 51-102CP.

(e) Plain Language

Write the Report so that readers are able to understand it. Consider both the level of detail provided and the language used in the document. Refer to the plain language principles listed in section 1.5 of Companion Policy 51-102CP. If you use technical terms, explain them in a clear and concise manner.

PART 2 CONTENT OF MATERIAL CHANGE REPORT

Item 1 Name and Address of Company

Sunridge Investments Corp. (**“Sunridge”**)
620-650 West Georgia Street
Vancouver, B.C., V6B 4N9

Item 2 Date of Material Change

April 17, 2009

Item 3 News Release

A news release was disseminated on April 17, 2009 through the facilities of Stockwatch.

Item 4 Summary of Material Change

Sunridge completed its initial public offering of 2,000,000 common shares issued at a price of $0.10 per common share.

Item 5 Full Description of Material Change

Please see attached

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

This Report is not being filed on a confidential basis in reliance on subsection 7.1(2) or (3) of National Instrument 51-102.

Item 7 Omitted Information

No information has been omitted on the basis that it is confidential information.

Item 8 Executive Officer

Paul Chung is knowledgeable about the material change and the Report and may be contacted (604) 687.7551.

Item 9 Date of Report

April 17, 2009

SUNRIDGE INVESTMENTS CORP.

Sunridge Investments Corp.
620-650 West Georgia Street,
Vancouver, B.C., V6B 4N9

SUNRIDGE CLOSES INITIAL PUBLIC OFFERING

April 17, 2009 **TSX Venture Exchange**
Trading Symbol: SRG.P

Sunridge Investments Corp. (the "**Company**"), a capital pool company pursuant to Policy 2.4 of the TSX Venture Exchange (the "**TSX-V**"), is pleased to announce that on April 17, 2009 it completed its initial public offering of 2,000,000 common shares (the "**Shares**") issued at a price of $0.10 per Share resulting in gross proceeds to the Company of $200,000 pursuant to a prospectus dated January 19, 2009. A cash commission of 10% of the gross proceeds of the offering was paid to the Company's agent, Wolverton Securities Ltd. ("**Wolverton**"), as well as a corporate finance fee of $10,000 plus GST. In addition, Wolverton received 200,000 non-transferable options to acquire up to 200,000 Shares at a price of $0.10 per Share for a period of 24 months, in consideration for its services as the Company's agent. The Company will use the net proceeds from the offering for examination and possible participation in, or acquisition of, assets or businesses.

As a result of this issuance, the Company has 4,835,000 Shares issued and outstanding. The Company has received approval for the listing of its Shares on the TSX-V under the symbol "SRG.P" and the Company's common shares are expected to commence trading on the TSX-V on April 21, 2009.

On behalf of the Board of Directors

Paul Chung
President, Chief Executive Officer

For further information please contact:

Paul Chung
Telephone: 604.687.7551

"Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release."