

OPTIMIND PHARMA CORP.

NOTICE OF CHANGE OF AUDITOR

TO: Ontario Securities Commission
Alberta Securities Commission
British Columbia Securities Commission
Canadian Securities Exchange

PURSUANT TO Section 4.11 of National Instrument 51-102 *Continuous Disclosure Obligations* ("NI 51-102"), **Optimind Pharma Corp.** (the "**Company**") hereby provides notice of a change of its auditors as follows:

The Company confirms that:

1. DNTW Toronto LLP ("**DNTW**") resigned as auditor of the Company effective May 5, 2025, on its own initiative due to the transition of the engagement partner to Horizon Assurance LLP.
2. the Company appointed Horizon Assurance LLP as auditor of the Company on May 5, 2025 to hold such position until the close of the next annual meeting of the shareholders of the Company;
3. on May 5, 2025 the Board, upon recommendation by the Audit committee of the Board, considered and approved the resignation of DNTW as auditor of the Company;
4. the independent auditor's reports of DNTW on the consolidated financial statements of the Company for the years ended from incorporation on February 29, 2024 and February 28, 2023 did not express a modified opinion; and
5. in the opinion of the Company, there have been no "reportable events" (as defined in NI 51-102).

DATED this 5th day of May 2025.

OPTIMIND PHARMA CORP.

Per: /s/ "David Goodman"

David Goodman, Chief Executive Officer