



PERLEY-ROBERTSON, HILL & McDOUGALL LLP/s.r.l.

*Lawyers / Patent & Trade-Mark Agents
Avocats / Agents de brevets et de marques de commerce*

December 4, 2017
SENT BY SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission, New Brunswick
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities, Service Newfoundland and Labrador
Office of the Superintendent of Securities, Yukon Territory
Office of the Superintendent of Securities, Nunavut
Northwest Territories Securities Office, Department of Justice

Dear Sirs and Mesdames:

Re: LeoNovus Inc. (the “Issuer”)

We refer to the short form prospectus of the Issuer dated December 4, 2017 (the “Prospectus”). In the Prospectus, reference is made to this firm on the second cover page and under the heading “Interests of Experts” and to the name and opinions of this firm under the headings “Eligibility for Investment” and “Certain Canadian Federal Income Tax Considerations”. We hereby consent to the use of such references and our opinions in the Prospectus.

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are: (i) derived from our opinion referred to above, or (ii) within our knowledge as a result of services we performed in connection with our opinion referred to above.

This letter is delivered to the addressees pursuant to the requirements of securities legislation.

Yours very truly,

“Perley-Robertson, Hill & McDougall LLP/s.r.l.”