

February 27, 2017

VIA SEDAR

Alberta Securities Commission
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Government of Newfoundland and Labrador
Nova Scotia Securities Commission
Prince Edward Island Securities Office

Dear Sirs/Mesdames:

Re: Blackbird Energy Inc. (the "Issuer") – Preliminary Short Form Prospectus dated February 27, 2017 (the "Preliminary Prospectus")

In accordance with the requirements of section 4.1 of National Instrument 44-101 - *Short Form Prospectus Distributions* ("NI 44-101") and in connection with the filing of the Preliminary Prospectus, the Issuer confirms that it is relying on the Basic Qualification Criteria set out in section 2.2 of NI 44-101 (the "Qualification Criteria") in order to be qualified to file a prospectus in the form of a short form prospectus and hereby certifies that (i) all of the Qualification Criteria have been satisfied; and (ii) all of the material incorporated by reference in the Preliminary Prospectus and not previously filed is being filed with the Preliminary Prospectus.

BLACKBIRD ENERGY INC.

Per: (signed) Jeff Swainson
Jeff Swainson,
Chief Financial Officer