

FORM 51-102F3

MATERIAL CHANGE REPORT

Item 1: Name and Address of Company

Strata Minerals Inc.
Commerce Court North, Suite 2900
25 King Street West, P.O. Box 405
Toronto, Ontario Canada M5L 1G3

Item 2: Date of Material Change

October 25, 2012

Item 3: News Release

The news release was disseminated on October 25, 2012.

Item 4: Summary of Material Change

Strata Minerals Inc. releases 2012 Audited Financial Statements and MD&A.

Item 5: Full Description of Material Change

See description in Item 4.

Item 6: Reliance on subsection 7.1(2) of National Instrument 51-102

N/A

Item 7: Omitted Information

N/A

Item 8: Executive Officer

Contact: Brent Lokash, Director, EVP and CFO
Telephone: 604.862.5190

Item 9: Date of Report

October 25, 2012

STRATA RELEASES 2012 AUDITED FINANCIAL STATEMENTS AND MD&A

TORONTO, Ontario - (October 25, 2012) Strata Minerals Inc. (TSX-V: SMP) ("Strata" or the "Company") is pleased to announce it has filed on SEDAR its audited financial statements along with the associated Management Discussion and Analysis for the year ended June 30, 2012. Highlights from the filing include:

- June 30, 2012 working capital position of \$0.476 million
- Exploration expenses to June 30, 2012 of \$0.342 million
- Cash on hand as of October 25, 2012 stood at approximately \$0.625 million
- Shares outstanding as of October 25, 2012 totalled 68,306,620

"Peter Kozicz"
President, CEO

For further information, please contact:

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About Strata Minerals Inc.

Strata Minerals Inc. is an emerging, Australasia focused, agricultural nutrient company exploring for commercial scale phosphate rock mineralization deposits. Armed with the objectives of becoming a supplier to the global fertilizer industry and generating wealth for its shareholders, Strata is currently advancing its phosphate exploration projects in Western Australia and Queensland and intends to broaden its focus to other agricultural nutrients including potash and lime. All references to the Company in this release include the Company's wholly owned Australian subsidiary, Strata Minerals Pty Ltd. For further information, please refer to the Company's website at www.strataminerals.com.

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