

FORM 51-102F3

MATERIAL CHANGE REPORT

Item 1: Name and Address of Company

Strata Minerals Inc.
Suite 1450 - 701 West Georgia Street
Vancouver, B.C. V7Y 1G5

Item 2: Date of Material Change

April 10, 2013

Item 3: News Release

The news release was disseminated on April 10, 2013.

Item 4: Summary of Material Change

Strata Minerals Inc. announces granting of options.

Item 5: Full Description of Material Change

See description in Item 4.

Item 6: Reliance on subsection 7.1(2) of National Instrument 51-102

N/A

Item 7: Omitted Information

N/A

Item 8: Executive Officer

Contact: Brent Lokash, Director, EVP and CFO
Telephone: 604.862.5190

Item 9: Date of Report

April 10, 2013

STRATA ANNOUNCES GRANTING OF OPTIONS

TORONTO, Ontario - (April 10, 2013) Strata Minerals Inc. (TSX-V: SMP) (“Strata” or the “Company”) today announced that with respect to the Company's annual compensation review governing the granting of options, the board of directors has granted a total of 900,000 incentive stock options to the directors of the Company, as per the terms of the Company's stock option plan.

The options, which are subject to the policies of the TSX Venture Exchange, are exercisable at \$0.12 per share, vest in four equal installments over a period of three years, and have a term of five years.

“Peter Kozicz”
President, CEO

For further information, please contact:

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About Strata Minerals Inc.

Strata Minerals Inc., is an emerging, Australasia focused, agricultural nutrient company exploring for commercial scale phosphate rock mineralization deposits. Armed with the objectives of becoming a supplier to the global fertilizer industry and generating wealth for its shareholders, Strata is currently advancing its phosphate exploration projects in Western Australia and Queensland and intends to broaden its focus to other agricultural nutrients including potash and lime. All references to the Company in this release include the Company's wholly owned Australian subsidiary, Strata Minerals Pty Ltd. For further information, please refer to the Company's website at www.strataminerals.com.

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this news release.