

March 14, 2025

BY SEDAR+

Alberta Securities Commission
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan, Securities Division
The Manitoba Securities Commission
Ontario Securities Commission
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Financial and Consumer Services Commission, New Brunswick
Office of the Superintendent of Securities, Newfoundland & Labrador

CONSENT

Dear Sirs and Mesdames:

Re: Prospectus Supplement dated March 14, 2025, accompanying the Short Form Base Shelf Prospectus dated November 28, 2024, of Southern Energy Corp.

We refer to the prospectus supplement dated March 14, 2025 (the "**Supplement**") of Southern Energy Corp. (the "**Corporation**") relating to the offering of up to 106,250,000 units of the Corporation (the "**Offered Units**"), with each Offered Unit comprised of one common share in the capital of the Corporation and one-half of one common share purchase warrant (each whole warrant, a "**Warrant**"), at a price of \$0.08 per Offered Unit for aggregate gross proceeds of up to \$8,500,000.00, exclusive of the Over-Allotment Option (as such term is defined in the Supplement). Each whole Warrant will entitle the holder thereof to acquire, subject to adjustment in certain circumstances, one common share in the capital of the Corporation (each, a "**Warrant Share**") at an exercise price of \$0.10 per Warrant Share for a period of 36 months following the Closing Date (as such term is defined in the Supplement), subject to certain customary events.

We hereby consent to being named on the face page of the Supplement and under the heading "Interests of Experts" and consent to being named and to the use of our opinions under the heading "Eligibility for Investment", which opinions are provided as of the date of the Supplement.

We confirm that we have read the Supplement and have no reason to believe that there are any misrepresentations (as defined in the Canadian securities legislation) in the information contained in the Supplement that are derived from our opinions referred to above or that are within our knowledge as a result of the services we provided in connection with such opinions.

This is a consent contemplated by Section 10.1 of National Instrument 41-101 – *General Prospectus Requirements*, and to the extent permitted by law we disclaim any liability beyond the statutory liability provisions of Canadian securities legislation applicable to the Supplement.

Yours truly,

"Stikeman Elliott LLP"

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