

FORM 51-102F3
MATERIAL CHANGE REPORT

ITEM 1 – NAME AND ADDRESS OF COMPANY

Miza Enterprises Inc. (the "**Company**")
Suite 3123 – 595 Burrard Street
Vancouver, British Columbia, V7X 1J1

ITEM 2 – DATE OF MATERIAL CHANGE

January 20, 2017

ITEM 3 – NEWS RELEASE

The Company issued a news release relating to the material change on January 20, 2017, which was disseminated to the TSX Venture Exchange and through CNW Newswire and filed on SEDAR with the securities commissions of British Columbia and Alberta.

ITEM 4 – SUMMARY OF MATERIAL CHANGE

The Company has closed its non-brokered private placement of 24,000,000 post-split common shares at a price of \$0.06 per share (post-split) for gross proceeds of \$1,440,000.

ITEM 5 – FULL DESCRIPTION OF MATERIAL CHANGE

The Company has closed its non-brokered private placement (the "Private Placement") of 24,000,000 post-split common shares at a price of \$0.06 per share (post-split) for gross proceeds of \$1,440,000. There were no finder's fees paid in connection with the Private Placement. The common shares issued pursuant to the Private Placement are subject to a four month hold period expiring May 21, 2017. Proceeds from the financing will be used for working capital, G & A for the next 12 months, for review and completion of due diligence on potential acquisitions and, if sufficient, for payment of deposits on potential acquisitions.

The Company is looking to acquire exploration, development and production stage base metal projects, along with additional management with base metal expertise, with the goal of becoming a significant base metals company.

Pursuant to the issuance of shares in the Private Placement, the percentage of shares previously acquired by Clive Johnson, Tom Garagan, Harry Pokrandt and Roger Richer, none of whom participated in the private placement, have been diluted.

Mr. Johnson and related entities own 13,350,000 post-split common shares which prior to the Private Placement represented 40.70% of the outstanding common shares of the Company. Mr. Johnson's shares now represent 23.50% of the current issued and outstanding common shares of the Company after completion of the Private Placement. Mr. Johnson and related entities would own 24.50% on a partially diluted basis, assuming the exercise of 750,000 post-split incentive stock options.

Mr. Garagan owns 3,750,000 post-split common shares which, prior to the Private Placement represented 11.43% of the outstanding common shares of the Company. Mr. Garagan's shares now represent 6.60% of the current issued and outstanding common shares of the Company after completion of the Private Placement. Mr. Garagan would own 7.82% on a partially diluted basis, assuming the exercise of 750,000

post-split incentive stock options. Tom Garagan is no longer deemed a 10% holder of the Company and is not required to complete any further regulatory filings.

Mr. Pokrandt indirectly owns 3,000,000 post-split common shares which, prior to the Private Placement represented 9.15% of the outstanding common shares of the Company. Mr. Pokrandt's shares now represent 5.28% of the current issued and outstanding common shares of the Company after completion of the Private Placement. Mr. Pokrandt would directly and indirectly own 6.52% on a partially diluted basis, assuming the exercise of 750,000 post-split incentive stock options. Harry Pokrandt is no longer deemed a 10% holder of the Company and is not required to complete any further regulatory filings.

Mr. Richer owns 3,000,000 post-split common shares which, prior to the Private Placement, represented 9.15% of the outstanding common shares of the Company. Mr. Richer's shares now represent 5.28% of the current issued and outstanding common shares of the Company after completion of the Private Placement. Mr. Richer would own 6.52% on a partially diluted basis, assuming the exercise of 750,000 post-split incentive stock options. Roger Richer is no longer deemed a 10% holder of the Company and is not required to complete any further regulatory filings.

ITEM 6 – RELIANCE ON SUBSECTION 7.1(2) OF NATIONAL INSTRUMENT 51-102

Not applicable.

ITEM 7 – OMITTED INFORMATION

No significant information has been omitted from this form on the basis that it is confidential information.

ITEM 8 – EXECUTIVE OFFICER

The following executive officer of the Company is knowledgeable about the material change and this Report:

Kristen Reinertson, CFO
Telephone: 604-609-6110

ITEM 9 – DATE OF REPORT

January 25, 2017